

**UNITED STATES DISTRICT COURT
FOR THE CENTRAL DISTRICT OF CALIFORNIA—WESTERN DIVISION**

VIVIAN OH, MICHAEL PFEIFFER, ABHILASH RAO, and
MARC MASONER, individually and on behalf of others
similarly situated,

Plaintiffs,

v.

MAX CHAN, HIMAX TECHNOLOGIES, INC., BIING-
SENG WU, JORDAN WU, JUNG CHUN LIN, and CHI MEI
OPTOELECTRONICS CORP.,

Defendants.

No. CV-07-04891 DDP (AJWx)

NOTICE OF PENDENCY AND SETTLEMENT OF CLASS ACTION

If you purchased or otherwise acquired the American Depositary Shares or common stock (“Securities”) of Himax Technologies, Inc (“Himax” or the “Company”) pursuant and/or traceable to Himax’s initial public offering (“IPO”), which took place on or about March 30, 2006, during the period from March 30, 2006 through and including November 6, 2006 (the “Class Period”), you could get a payment from a class action settlement (the “Settlement”).

A federal court has authorized this notice.

- If approved by the Court, the settlement will provide \$1,200,000, plus interest (the “Settlement Amount”), to pay claims of investors who purchased Himax Securities pursuant and/or traceable to Himax’s IPO during the period from March 30, 2006 through and including November 6, 2006.
- The Settlement represents an average recovery of \$0.02 per share of Himax Securities for the estimated 59.8 million shares outstanding and available for purchase pursuant and/or traceable to Himax’s IPO during the Class Period. This estimate solely reflects average recovery per outstanding share of Himax Securities. This is not an estimate of the actual recovery per share you should expect. Your actual recovery will depend on the aggregate losses of all Class Members and the number of claims filed.
- Attorneys for the Lead Plaintiffs (“Class Counsel”) intend to ask the Court to award them fees of up to twenty-five percent of the Settlement Amount, reimbursement of litigation expenses not to exceed \$57,000.00, and awards to each of the Lead Plaintiffs not to exceed \$1,500.00. Collectively, the attorneys’ fees and expenses and awards to Lead Plaintiffs are estimated to average \$0.006 per share of Himax Securities. If approved by the Court, these amounts will be paid from the Settlement Amount.
- The approximate recovery, after deduction of attorneys’ fees and expenses and awards to Lead Plaintiffs approved by the Court, is an average of \$0.014 per share of Himax Securities. This estimate is based on the assumptions set forth in the preceding paragraph. Your actual recovery will depend on the aggregate losses of all Class Members, the date(s) you purchased and sold Himax Securities and the total number of claims filed.
- The settlement resolves the lawsuit concerning whether, in violation of federal laws, Himax, two of its principal officers, two of its directors, and its largest shareholder misled investors by failing to disclose in the Company’s Registration Statement and Prospectus filed with the SEC on or about March 20, 2006 that Himax’s controlling shareholder and largest customer, Chi Mei Optoelectronics, Corporation (“CMO”), had been allegedly accumulating excessive inventory causing the imminent prospect that sales to CMO would soon thereafter decline significantly. Defendants deny the allegations in the lawsuit and deny any wrongdoing. Defendants and Lead Plaintiffs disagree on liability and damages.
- If you purchased or acquired Himax Securities pursuant and/or traceable to Himax’s IPO during the Class Period, your legal rights will be affected whether you act or do not act. If you do not act, you may permanently forfeit your right to recover on this claim. Therefore, you should read this notice carefully.

YOUR LEGAL RIGHTS AND OPTIONS IN THIS SETTLEMENT

SUBMIT A CLAIM FORM NO LATER THAN JULY 6, 2009.	The only way to get a payment.
EXCLUDE YOURSELF NO LATER THAN JULY 6, 2009.	Get no payment. This is the only option that allows you to be part of any other lawsuit against Defendants about the legal claims in this case.
OBJECT NO LATER THAN JULY 6, 2009.	Write to the Court about why you do not like the settlement.
GO TO A HEARING ON JULY 27, 2009.	Speak in Court about the fairness of the settlement.
DO NOTHING	Get no payment. Give up rights.

INQUIRIES

Please do not contact the Court regarding this notice. All inquiries concerning this Notice, the Proof of Claim form, or any other questions by Class Members should be directed to:

Himax Technologies, Inc. Securities Litigation
Claims Administrator
c/o Strategic Claims Services
P.O. Box 230
600 N. Jackson Street, Suite 3
Media, PA 19063
Tel: (866) 274-4004
www.strategicclaims.net

COMMON QUESTIONS AND ANSWERS CONCERNING THE SETTLEMENT

1. Why did I get this Notice?

You or someone in your family may have acquired Himax Securities during the Class Period.

2. What is this lawsuit about?

The case is known as *Vivian Oh et al. v. Max Chan et al.*, Case No. 07-cv-04891-DDP (AJWx) (the “Litigation”), and the Court in charge of the case is the United States District Court for the Central District of California, Western Division.

The Class Action involves whether, in violation of §11 and §15 of the Securities Act of 1933, Himax, two of its principal officers, two of its directors, and its largest shareholder misled investors by failing to disclose in the Company’s Registration Statement and Prospectus filed with the SEC on or about March 20, 2006 that Himax’s controlling shareholder and largest customer, CMO, had been allegedly accumulating excessive inventory causing the imminent prospect that sales to CMO would soon thereafter decline significantly. Himax, Biing-Seng Wu, Jordan Wu, Jung-Chun Lin, Max Chan and Chi Mei Optoelectronics are the Defendants. All Defendants deny they did anything wrong. The Lead Plaintiffs representing Class members are Vivian Oh, Michael Pfeiffer, Abhilash Rao and Marc Masoner. The Settlement resolves all of the claims in this Class Action.

3. Why is this a class action?

In a class action, one or more persons and/or entities, called Lead Plaintiffs, sue on behalf of all persons and/or entities who have similar claims. All of these persons and/or entities are referred to collectively as a Class, and these individual persons and/or entities are known as Class Members. One court resolves all of the issues for all Class Members, except for those Class Members who exclude themselves from the Class.

4. Why is there a Settlement?

Lead Plaintiffs and Defendants do not agree regarding the merits of Plaintiffs’ allegations with respect to liability or the average amount of damages per share that would be recoverable if Lead Plaintiffs were to prevail at trial on each claim. The issues on which the Lead Plaintiffs and Defendants disagree include: (1) whether Defendants made any materially false and misleading statements or omissions of material facts; (2) whether Defendants knew that any of their statements were false and misleading or that they made omissions of material facts; and (3) whether Defendants had a duty to disclose the facts omitted by Defendants that Plaintiffs claim made Defendants’ statements false and misleading.

This matter has not gone to trial and the Court has not decided in favor of either Plaintiffs or Defendants. Instead, Plaintiffs and Defendants have agreed to settle the Class Action. The Lead Plaintiffs and Class Counsel believe the settlement is best for all Class Members because of the risks associated with continued litigation and the nature of the defenses raised by the Defendants. Moreover, even if Plaintiffs win at trial, and also withstand Defendants’ inevitable challenge on appeal, Plaintiffs would likely not be able to collect some, or all, of the Judgment.

5. How do I know if I am part of the Class settlement?

To be a Class Member, you must have purchased or otherwise acquired Himax Securities pursuant and/or traceable to Himax’s IPO during the period from March 30, 2006 through and including November 6, 2006.

6. Are there exceptions to being included?

Yes. You are not a Class Member if you are a Defendant, an immediate family member of any Defendant, a Defendant's legal representative, heir, predecessor, successor or assign or any entity in which any Defendant has or had a controlling interest. Also, if you exclude yourself from the Class, as described below, you are not a part of the Class.

7. What does the Settlement provide?

a. **What is the Settlement Fund?** The proposed Settlement calls for Himax or its insurer to create a Settlement fund in the amount of \$1,200,000. This \$1,200,000 has been deposited into an interest bearing account, the "Gross Settlement Fund." The Settlement is subject to Court approval. Also, subject to the Court's approval, a portion of the Gross Settlement Fund will be used to pay Lead Plaintiffs' attorneys' fees and reasonable litigation expenses and any award to Lead Plaintiffs. A portion of the Gross Settlement Fund will also be used to pay taxes due on interest earned by the Gross Settlement Fund, if necessary, and any notice and claims administration expenses permitted by the Court or the Settlement. After the foregoing deductions from the Gross Settlement Fund have been made, the amount remaining (the "Net Settlement Fund") will be distributed to Class Members who submit valid claims.

b. **What can you expect to receive under the proposed Settlement?** The amount of your share of the Net Settlement Fund will depend on: (i) the number of claims filed; (ii) the dates you purchased and sold Himax Securities; (iii) the prices of your purchases and sales; (iv) the amount of administrative costs, including the costs of notice; and (v) the amount awarded by the Court to Lead Plaintiffs and Class Counsel for attorneys' fees, costs and expenses.

The compensable loss per share ("Recognized Loss") of each Authorized Claimant shall be calculated according to the following formula¹:

1. For Shares purchased during the period March 30, 2006 through and including November 6, 2006, recognized per share loss is calculated as follows:
 - A. For shares retained at the end of trading on November 6, 2006, the Recognized Loss shall be the lesser of:
 - (1) \$0.72 per share; or
 - (2) the difference between the purchase price per share and \$5.11.
 - B. For shares sold between March 31, 2006 and November 6, 2006, the Recognized Loss shall be the lesser of:
 - (1) \$0.18 per share; or
 - (2) 25% of the difference between the purchase price per share (limited to \$9.00 per share) and the sales price per share.

c. **Are there any further limitations on the amount I may receive?**

i) To the extent there are sufficient funds in the Net Settlement Fund, each Class Member with a Recognized Loss that satisfies the requirements approved by the Court ("Authorized Claimant") will receive an amount equal to the Authorized Claimant's Recognized Loss described above. If, however, the amount in the Net Settlement Fund is not sufficient to permit payment of the total Recognized Loss of each Authorized Claimant, then each Authorized Claimant shall be paid the percentage of the Net Settlement Fund that each Authorized Claimant's Recognized Loss bears to the total of the Recognized Losses of all Authorized Claimants.

ii) For Class members who conducted multiple transactions in Himax Securities during the Class Period, the earliest subsequent sale shall be matched first against those shares in the Claimant's opening position on the first day of the Class Period, and then matched chronologically thereafter against each purchase made during the Class Period.

iii) Transactions during the Class Period resulting in a gain shall be netted against the Class Members transactions resulting in a loss to arrive at the Recognized Loss.

iv) Any Class members whose collective transactions in Himax Securities during the Class Period resulted in a net gain shall not be entitled to share in the Net Settlement Fund.

v) The purchase and sales prices exclude any brokerage commissions, transfer taxes or other fees.

vi) The covering purchase of a short sale is not an eligible purchase. Gifts and transfers are not eligible purchases.

¹The Plan of Allocation was created by Lead Plaintiffs' Counsel with the assistance of a financial consultant. Defendants were not involved developing the Plan of Allocation and take no position related to it.

8. How can I get a payment?

To qualify for a payment, you must send in a form entitled “Proof of Claim and Release form.” This claim form is attached to this Notice. You may also obtain a claim form on the Internet at www.strategicclaims.net. Read the instructions carefully, fill out the form, sign it in the two locations indicated, and mail the claim form together with all documentation as requested in the form, postmarked no later than July 6, 2009, to:

Himax Technologies, Inc. Securities Litigation
Claims Administrator
c/o Strategic Claims Services
P.O. Box 230
600 N. Jackson Street, Suite 3
Media, PA 19063

The Claims Administrator will process your claim and determine whether you are an “Authorized Claimant.”

9. What am I giving up to get a payment or stay in the Class?

Unless you exclude yourself, you will remain in the Class. That means that if the Settlement is approved, you and all Class Members will release all claims (agreeing never to sue, continue to sue, or be part of any other lawsuit) against Defendants and other Released Parties in connection with your acquisition of Himax Securities pursuant and/or traceable to Himax’s IPO during the Class Period. It also means that all of the Court’s orders will apply to you and legally bind you. If you sign the claim form, you are agreeing to a “Release of Claims,” which will bar you from ever filing a lawsuit against the Released Parties to recover losses from the acquisition of Himax Securities pursuant and/or traceable to Himax’s IPO during the Class Period.

10. How do I get out of the Settlement?

If you do not want to receive a payment from this Net Settlement Fund, and you want to keep the right to sue or continue to sue Defendants on your own based on the legal claims raised in this Class Action, then you must take steps to get out of the Settlement. This is called excluding yourself from—or “opting out” of—the Settlement. To exclude yourself from the Settlement, you must mail a letter stating you want to be excluded as a Class Member from *Vivian Oh et al. v. Max Chan et al.*, Case No. 2:07-cv-04891-DDP (AJWx). Be sure to include your name, address, telephone number and your signature, along with an accurate list of all of your purchases and sales of Himax Securities. You must mail your exclusion request, postmarked no later than July 6, 2009, to:

Himax Technologies, Inc. Securities Litigation
Claims Administrator
Exclusion Request
c/o Strategic Claims Services
P.O. Box 230
600 N. Jackson Street, Suite 3
Media, PA 19063

You cannot exclude yourself by telephone or by e-mail. If you ask to be excluded, you will not receive a settlement payment, and you cannot object to the Settlement. If you ask to be excluded, you will not be legally bound by anything that happens in this Class Action.

11. If I do not exclude myself, can I sue Defendants for the same thing later?

No. Unless you exclude yourself, you give up any right to sue Defendants for the claims that this Settlement resolves. If you have a pending lawsuit, speak to your lawyer in that case immediately, since you may have to exclude yourself from this Class to continue your own lawsuit.

12. Do I have a lawyer in this case?

The Court appointed the Rosen Law Firm, P.A. and Glancy Binkow & Goldberg LLP to represent you and the other Class Members. These lawyers are called Lead Plaintiffs’ Counsel or Class Counsel. If you want to be represented by your own lawyer, you may hire one at your own expense.

13. How will the lawyers be paid?

Class Counsel have expended considerable time litigating this Class Action on a contingent fee basis, and have paid the expenses of the litigation themselves and have not been paid attorneys’ fees in advance of this Settlement with the expectation that if they are successful in recovering money for the Class, they will receive attorneys’ fees and be reimbursed for their expenses from the Gross Settlement Fund, as is customary in this type of litigation. Class Counsel will not receive attorneys’ fees or be reimbursed for their litigation expenses except from the Gross

Settlement Fund. Therefore, Class Counsel will file a motion asking the Court at the Fairness Hearing to make an award of attorneys' fees in an amount not to exceed twenty-five percent of the Settlement Amount, for reimbursement of reasonable litigation expenses not to exceed \$57,000.00, and awards to each of the Lead Plaintiffs in an amount not to exceed \$1,500 per award. The Court may award less than these amounts. Any amounts awarded by the Court will come out of the Gross Settlement Fund.

14. How do I tell the Court that I do not like the Settlement?

You can tell the Court you do not agree with the Settlement, any part of the Settlement, or Class Counsel's motion for attorneys' fees, and that you think the Court should not approve the Settlement, by mailing a letter stating you object to the Settlement in *Vivian Oh et al. v. Max Chan et al.*, Case No, 2:07-cv-04891-DDP (AJWx). Be sure to include your name, address, telephone number, your signature, a list of your purchases and sales of Himax Securities in order to show your membership in the Class, and all of the reasons you object to the Settlement. Be sure to mail the objections to the three different places listed below, postmarked no later than July 6, 2009, so the Court will consider your views:

COURT	CLASS COUNSEL	DEFENSE COUNSEL
Clerk of the Court United States District Court Central District of California, Western Division 312 N. Spring Street Los Angeles, CA 90012	Peter Binkow, Esq. Glancy Binkow & Goldberg LLP 1801 Avenue of the Stars, Suite 311 Los Angeles, CA 90067	Boris Feldman, Esq. WILSON SONSINI GOODRICH & ROSATI, P.C. 650 Page Mill Road Palo Alto, CA 94304-1050

15. What is the difference between objecting and requesting exclusion?

Objecting is simply telling the Court you do not like something about the Settlement. You can object only if you stay in the Class. Requesting exclusion is telling the Court you do not want to be part of the Class and Settlement. If you exclude yourself, you cannot object to the Settlement because it no longer concerns you.

16. When and where will the Court decide whether to approve the Settlement?

The Court will hold a Fairness Hearing on July 27, 2009, at 10:00 a.m., at the United States District Court for the Central District of California, Western Division, 312 N. Spring Street, Los Angeles, CA 90012. At this hearing, the Court will consider whether the Settlement is fair, reasonable, and adequate and whether to approve the Settlement. If there are objections, the Court will consider them, and the Court will listen to people who have asked to speak at the hearing. The Court may also decide how much to pay Class Counsel for attorneys' fees and expenses.

17. Do I have to come to the hearing?

No. Class Counsel will answer any questions the Court may have. However, you are welcome to attend at your own expense. If you send an objection, you do not have to come to Court to talk about it. As long as you mailed your written objection on time, the Court will consider it.

18. What happens if I do nothing at all?

If you do nothing, you will not receive a payment from the Settlement. However, unless you exclude yourself, you will not be able to start a lawsuit, continue with a lawsuit, or be part of any other lawsuit against Defendants based on the claims made in this case ever again.

DATED: April 23, 2009

BY ORDER OF THE UNITED STATES
DISTRICT COURT FOR THE CENTRAL
DISTRICT OF CALIFORNIA, WESTERN DIVISION

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**UNITED STATES DISTRICT COURT
FOR THE CENTRAL DISTRICT OF CALIFORNIA—WESTERN DIVISION**

VIVIAN OH, MICHAEL PFEIFFER, ABHILASH RAO, and
MARC MASONER, individually and on behalf of others
similarly situated,

Plaintiffs,

v.

MAX CHAN, HIMAX TECHNOLOGIES, INC., BIING-
SENG WU, JORDAN WU, JUNG CHUN LIN, and CHI MEI
OPTOELECTRONICS CORP.,

Defendants.

No. CV-07-04891 DDP (AJWx)

PROOF OF CLAIM AND RELEASE

TO ALL HIMAX TECHNOLOGIES, INC. CLASS MEMBERS:

I. GENERAL INFORMATION AND INSTRUCTIONS

A. Settlement of Class Action Regarding Himax Technologies, Inc.: There has been a settlement in a case entitled *Vivian Oh et al. v. Max Chan et al., Case No. 2:07-cv-04891-DDP (AJWx)*, pending in the United States District Court for the Central District of California, Western Division (the "Litigation"). The case was brought on behalf of a Class consisting of:

All persons who purchased or otherwise acquired the American Depositary Shares or common stock ("Securities") of Himax Technologies, Inc., ("Himax") pursuant and/or traceable to Himax's initial public offering ("IPO"), which took place on or about March 30, 2006, during the period from March 30, 2006 through and including November 6, 2006.

B. You May Be Entitled to A Recovery; What to Do to Get It: If you are a member of the Class, you are entitled to a recovery. In order to obtain your recovery, you must:

1. Complete and sign a Proof of Claim (provided below), and submit it on a timely basis. If you fail to do so, your claim may be rejected and you may be precluded from any recovery.
2. Mail your completed and signed Proof of Claim postmarked on or before July 6, 2009, addressed as follows:

Himax Technologies, Inc. Securities Litigation
Claims Administrator
c/o Strategic Claims Services
P.O. Box 230, 600 N. Jackson Street, Suite 3
Media, PA 19063

C. How to Exclude Yourself from the Settlement: If you are a Class Member and you do not want to participate in the settlement, you must submit a timely request for exclusion (the "Notice of Exclusion"). The Notice of Exclusion must include the following: the name, address, taxpayer identification number, telephone number and signature of the individual or entity who wishes to be excluded from the Class as well as the amount, dates and share prices of all purchases and sales of Himax Securities pursuant and/or traceable to Himax's IPO during the period of March 30, 2006 through November 6, 2006. The Notice of Exclusion must be postmarked by July 6, 2009 (no later than 21 days prior to the Settlement Hearing Date), and mailed by first-class mail. If you do not file a Notice of Exclusion, you will be bound by the terms of any judgment entered in the case, even if you do not submit a proof of claim and release.

II. CLAIMANT IDENTIFICATION

This information concerns Part I of the Proof of Claim.

A. Explanation as to Whether You Are a Beneficial Purchaser Or Record Purchaser: If you purchased or otherwise acquired Himax Securities pursuant and/or traceable to Himax's IPO during the period of March 30, 2006 through November 6, 2006 and held them in your name, you are the beneficial purchaser as well as the record purchaser. If you purchased or otherwise acquired Himax Securities pursuant and/or traceable to Himax's IPO during the period of March 30, 2006 through November 6, 2006 and they were registered in the name of a third party, such as a nominee or brokerage firm, you are the beneficial purchaser and the third party is the record purchaser.

B. Beneficial Purchaser Or His/Her Legal Representative Must Submit Claim: Only the actual beneficial purchaser or purchasers, or the legal representative of such purchaser or purchasers, can submit a claim.

C. Requirements For Joint Purchasers, Executors, Etc.: All joint purchasers must sign this claim. Executors, administrators, guardians, conservators and trustees must complete and sign this claim on behalf of persons represented by them, their authority must accompany this claim, and their titles or capacities must be stated. The Social Security (or taxpayer identification) number and telephone number of the beneficial owner may be used in verifying the claim.

III. DETAILS OF AND SUPPORT FOR YOUR CLAIM

This information concerns Part II of the Proof of Claim.

A. In Part II of the Proof of Claim, you should supply all required details of your transaction(s) in Himax Securities. If you need more space or additional schedules, attach separate sheets giving all of the required information in substantially the same form. Sign and print or type your name on each additional sheet.

B. On the schedules, provide all of the requested information with respect to *all* of your purchases or acquisitions and *all* of your sales of Himax Securities that took place at *any* time regardless of whether such transactions resulted in a profit or a loss.

C. List each transaction separately and in chronological order, by trade date, beginning with the earliest. You must accurately provide the month, day and year of each transaction you list.

D. The term "Purchase Price" means the amount paid for the Securities (excluding commissions and transfer taxes), and the term "Sales Price" means the amount realized on the sale of the securities (before commissions and transfer taxes). The date of the purchase or sale is the "contract" or "trade" date as distinguished from the "settlement" date.

E. Broker confirmations or other supporting documentation of your transactions in Himax Securities must be attached to your claim.

PROOF OF CLAIM

Himax Technologies, Inc. Securities Litigation,

Case No. 2:07-CV-04891 (C.D. CA.)

Must be Postmarked No Later Than:

July 6, 2009

Please Type or Print

PART I: CLAIMANT IDENTIFICATION

Beneficial Owner's Name (as it appears on your brokerage statement): (First, Middle, Last)

[Grid for Beneficial Owner's Name]

Joint Beneficial Owner's Name (as it appears on your brokerage statement): (First, Middle, Last)

[Grid for Joint Beneficial Owner's Name]

Record Owner's Name and Address:

[Grid for Record Owner's Name and Address]

[Grid for Record Owner's Name and Address]

Address:

[Grid for Address]

Address:

[Grid for Address]

City:

[Grid for City]

State:

[Grid for State]

Zip:

[Grid for Zip]

[Grid for Zip]

Foreign Province:

[Grid for Foreign Province]

Foreign Country:

[Grid for Foreign Country]

Beneficial Owner's Social Security Number:

[Grid for Social Security Number]

OR

Taxpayer Identification Number:

[Grid for Taxpayer Identification Number]

Specify one of the following:

Individual: Corporation: UGMA Custodian: IRA: Partnership: Estate: Trust: Other: _____

Area Code Telephone Number (work):

[Grid for Area Code and Telephone Number (work)]

Area Code Telephone Number (home):

[Grid for Area Code and Telephone Number (home)]

Area Code Facsimile Number:

[Grid for Area Code and Facsimile Number]

E-Mail Address:

[Grid for E-Mail Address]

PART II: SCHEDULE OF TRANSACTIONS IN HIMAX TECHNOLOGIES, INC. SECURITIES

A. Purchases or Acquisitions of Himax Securities during the period from March 30, 2006 through November 6, 2006, inclusive:

Trade Date MM / DD / YYYY	Number of Shares Purchased or Acquired	Total Purchase Price
/ /		\$.
/ /		\$.
/ /		\$.
/ /		\$.

IMPORTANT: Identify by number listed above all purchases in which you covered a "short sale": _____

B. Sales of Himax Securities during the period from March 30, 2006 through November 6, 2006, inclusive:

Trade Date MM / DD / YYYY	Number of Shares Sold	Total Sales Price
/ /		\$.
/ /		\$.
/ /		\$.
/ /		\$.
/ /		\$.
/ /		\$.
/ /		\$.
/ /		\$.

C. Number of shares of Himax Securities held at close of trading on November 6, 2006 : _____

If you require additional space, attach extra schedules in the same format as above. Sign and print your name on each additional page.

YOU MUST READ THE FOLLOWING AGREEMENT TO SUBMIT TO JURISDICTION/ACKNOWLEDGMENTS AND RELEASE AND SIGN ON PAGE 11

IV. AGREEMENT TO SUBMIT TO JURISDICTION OF COURT/ACKNOWLEDGMENTS

I (we) submit this Proof of Claim and Release under the terms of the Stipulation of Settlement ("Stipulation") described in the Notice of Pendency and Settlement of Class Action. I (we) also submit to the jurisdiction of the United States District Court for the Central District of California, Western Division, with respect to my (our) claim as a Class Member and for purposes of enforcing the release set forth herein. I (we) further acknowledge that I am (we are) bound by and subject to the terms of any judgment that may be entered in the Litigation. I (we) agree to furnish additional information to support this claim if required to do so. I (we) have not submitted any other claim covering the same purchases or acquisitions of Himax Securities and know of no other Person having done so on my (our) behalf.

V. RELEASE

A. I (we), on behalf of myself (ourselves), and my (our) current and former heirs, executors, administrators, successors, attorneys, insurers and assigns, and any person I (we) represent, hereby release and forever relinquish and discharge, and shall forever be enjoined from prosecuting, all Settled Claims against the Released Parties arising out of or relating in any way to the subject matter of *Vivian Oh et al. v. Max Chan et al* (the "Action") and/or the settlement or resolution thereof.

B. "Settled Claims" means any and all claims that were alleged in the Action, or that could have been alleged in the Action, or any other proceeding, manner of action, actions, causes of action, suits, claims for sums of money, contracts, controversies, agreements, costs, damages, judgments and demands in law, contract, trust or equity, including claims under the federal securities laws, state securities laws, common law and other federal, state laws relating to the purchase of the Securities of Himax pursuant and/or traceable to Himax's initial public offering which took place on or about March 30, 2006 and the subject matter and facts relating to this Action, including any acts, failures to act, omissions, misrepresentations, statements, misstatements, facts, events, transactions, occurrences or other subject matter set forth, alleged, embraced, encompassed or otherwise referred to in or underlying the Action. The claims that are to be released also include Unknown Claims (as defined below).

C. "Released Parties" means Defendants Himax, Bing-Seng Wu, Jordan Wu, Jung-Chun Lin, Max Chan and Chi Mei Optoelectronics ("Defendants") and each and every one of Defendants' past or present directors, officers, employees, partners, member firms or affiliates, principals, agents, predecessors, successors, parents, subsidiaries, divisions, joint ventures, attorneys, underwriters, accountants, insurers, reinsurers, assigns, spouses, heirs, associates, related or affiliated entities.

D. "Unknown Claims" means any Settled Claim which any Lead Plaintiff or member of the Class does not know or suspect to exist in his, her or its favor at the time of the release of the Released Parties, which if known by him, her or it, might have affected his, her or its decision with respect to the Settlement, including, but not limited to, the decision not to object to the Settlement. With respect to any and all Settled Claims I (we) shall be deemed to have, and by operation of the Order and Final Judgment shall have, expressly waived any and all provisions, rights and benefits conferred by any law of any state or territory of the United States, or principle of common law, which is similar, comparable, or equivalent to Cal. Civ. Code § 1542 which provides:

"A general release does not extend to claims which the creditor does not know or suspect to exist in his or her favor at the time of executing the release, which if known by him or her must have materially affected his or her settlement with the debtor."

The foregoing waiver was separately bargained for and was a key element of the settlement of which this release is a part.

E. This release shall be of no force or effect unless and until the Court approves the Stipulation and the Stipulation becomes effective on the Effective Date (as defined in the Stipulation).

F. I (We) hereby warrant and represent that I (we) have not assigned or transferred or purported to assign or transfer, voluntarily or involuntarily, any matter released pursuant to this release or any other part or portion thereof.

G. I (We) hereby warrant and represent that I (we) have included information about all of my (our) transactions in Himax Securities that occurred between March 30, 2006 and November 6, 2006, inclusive as well as the number of shares of Himax Securities held by me (us) at the close of trading on November 6, 2006.

SUBSTITUTE FORM W-9

Request for Taxpayer Identification Number ("TIN") and Certification:

PART I

NAME:

Check appropriate box:

Individual/Sole Proprietor Corporation Partnership Trust IRA Pension Plan Other (Specify) _____

Enter your Taxpayer Identification Number ("TIN") in the appropriate space. For individuals, this is your Social Security Number ("SSN"). For sole proprietors, you must show your individual name, but you may also enter your business or "doing business as" name. You may enter either your SSN or your Employer Identification Number ("EIN"). For other entities, it is your EIN.

Social Security Number: -- OR Employer Identification Number: -

PART II

For Payees Exempt from Backup Withholding

If you are exempt from backup withholding, enter your correct TIN in Part I and write "exempt" on the following line:

PART III

Certification

UNDER THE PENALTY OF PERJURY, I (WE) CERTIFY THAT:

1. The number shown on this form is my (our) correct TIN; and
2. I (We) certify that I am (we are) NOT subject to backup withholding under the provisions of Section 3406 (a) (1)(C) of the Internal Revenue Code because: (a) I am (we are) exempt from backup withholding; or (b) I (we) have not been notified by the Internal Revenue Service that I am (we are) subject to backup withholding as a result of a failure to report all interest or dividends; or (c) the Internal Revenue Service has notified me (us) that I am (we are) no longer subject to backup withholding.

NOTE: If you have been notified by the Internal Revenue Service that you are subject to backup withholding, you must cross out Item 2 above.

SEE ENCLOSED FORM W-9 INSTRUCTIONS

The Internal Revenue Service does not require your consent to any provision of this document other than the certification required to avoid backup withholding.

I (we) declare under penalty of perjury under the laws of the United States of America that the foregoing information supplied by the undersigned is true and correct.

Executed this _____ day of _____ (Month/Year)
in _____, _____ (City) (State/Country)

(Sign your name here)

(Joint Owner Signature)

(Type or print your name here)

(Type or print your name here)

(Capacity of person(s) signing, e.g., Beneficial Purchaser, Executor or Administrator)

(Capacity of person(s) signing, e.g., Beneficial Purchaser, Executor or Administrator)

Himax Technologies, Inc. Securities Litigation
c/o Strategic Claims Services
Claims Administrator
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PLEASE FORWARD — IMPORTANT LEGAL NOTICE

**ACCURATE CLAIMS PROCESSING TAKES A
SIGNIFICANT AMOUNT OF TIME.
THANK YOU FOR YOUR PATIENCE.**

Reminder Checklist:

1. Please sign the above release and declaration.
2. Remember to attach supporting documentation.
3. Do not send original stock certificates.
4. Keep a copy of your claim form for your records.
5. If you desire an acknowledgment of receipt of your claim form, please send it Certified Mail, Return Receipt Requested.
6. If you move, please send us your new address.