

Court-Ordered Legal Notice

Omega Healthcare Investors, Inc.
Securities Litigation
c/o Strategic Claims Services
600 N. Jackson Street, Suite 205
Media, PA 19063

Forwarding Service Requested

*A federal court authorized this notice.
This is not a solicitation from a lawyer*

*This Notice may affect your legal
rights. You may be entitled to a
payment from this securities class
action settlement.*

The U.S. District Court for the Southern District of New York (“Court”) has preliminarily approved a Settlement of claims against Omega Healthcare Investors, Inc. (“Omega”), and three of its current and/or former officers (collectively, “Defendants”). Plaintiffs allege that Defendants made public statements at certain times in 2017 that were materially false and misleading or omitted material information, causing damages to persons who purchased or otherwise acquired Omega securities. Defendants deny any wrongdoing.

You received this notice because you or someone in your family or household may be members of a class of persons who have purchased or acquired Omega securities between February 8, 2017, and October 31, 2017, both dates inclusive (“Settlement Class”). The Settlement provides that, in exchange for dismissal and release of claims known or unknown against Defendants, Defendants will pay or cause to be paid into a settlement fund \$30,750,000 (“Settlement Fund”). The Settlement Fund, less attorneys’ fees and expenses, and a compensatory award to Lead and Named Plaintiffs, will be divided among Settlement Class members who timely submit valid Proof of Claim and Release Forms (“Proof of Claim”). For a full description of the Settlement, your rights, and to make a claim, please view the Stipulation and Agreement of Settlement (“Stipulation”) and the Notice of Pendency and Proposed Settlement of Class Action (“Notice”) in any of the following ways: (1) by mail: Omega Healthcare Investors, Inc. Securities Litigation, c/o Strategic Claims Services, 600 N. Jackson St., Ste. 205, P.O. Box 230, Media, PA 19063; (2) by phone: toll free, (866) 274-4004; (3) by fax: (610) 565-7985; (4) by email: info@strategicclaims.net; or (5) by visiting the website: www.strategicclaims.net/Omega/.

To qualify for payment, you must submit a Proof of Claim to the Claims Administrator. **PROOFS OF CLAIM ARE DUE BY MARCH 24, 2023 TO: OMEGA HEALTHCARE INVESTORS, INC. SECURITIES LITIGATION, C/O STRATEGIC CLAIMS SERVICES, P.O. BOX 230, 600 N. JACKSON STREET, SUITE 205, MEDIA, PA 19063, OR SUBMITTED ONLINE AT WWW.STRATEGICCLAIMS.NET/OMEGA/. If you DO NOT want to be legally bound by the Settlement, you must exclude yourself from the Settlement Class by March 28, 2023 or you will not be able to sue the Defendants about the legal claims in this case. If you exclude yourself, you cannot get money from this Settlement. If you stay in the Settlement Class, you may object to it by March 28, 2023. The Notice and Stipulation explain how to opt-out or to object.**

The Court will hold a hearing on April 25, 2023 at 11:00 a.m. either telephonically or in-person at 500 Pearl Street, Courtroom 21A, New York, New York 10007, to consider whether to approve the Settlement, the Plan of Allocation, a request for attorneys’ fees up to one third of the Settlement Fund, plus actual expenses up to \$350,000, and compensatory awards to Plaintiffs not to exceed \$30,000 (“Settlement Hearing”). You may attend the hearing and ask to be heard by the Court, but you do not have to. The Court will announce on the docket, in advance, whether the hearing will proceed telephonically or in-person. For more information, call (866) 274-4004, or visit the website www.strategicclaims.net/Omega/.