

SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF NEW YORK: COMMERCIAL DIVISION

UDANI FAMILY LIVING TRUST, DATED
9/18/2015,

Plaintiff,

v.

GOLDEN HEAVEN GROUP HOLDINGS
LTD., QIONG JIN, JINGUANG GONG, BIN
CHEN, DAOFU LIN, REVERE
SECURITIES LLC, R.F. LAFFERTY & CO.,
COGENCY GLOBAL INC., COLLEEN A.
DE VRIES, QINGYU INVESTMENT LTD.,
XUEZHENG CHEN, and JINZHENG
INVESTMENT CO PTE. LTD,

Defendants

Index No. 161978/2023

CLASS ACTION

The Honorable Andrew Borrok

Part 53

UNITED STATES DISTRICT COURT
CENTRAL DISTRICT OF CALIFORNIA
IN RE GOLDEN HEAVEN GROUP
HOLDINGS LTD. SECURITIES
LITIGATION

Case No. 2:23-cv-10619-HDV-SK

CLASS ACTION

THIS DOCUMENT RELATES TO: ALL
ACTIONS

NOTICE OF PENDENCY AND PROPOSED SETTLEMENT OF CLASS ACTION

If you (i) purchased Golden Heaven Group Holdings Ltd.’s (“Golden Heaven” or the “Company”) ordinary shares (“Golden Heaven Stock”) pursuant and/or traceable to the Registration Statement issued in connection with Golden Heaven’s initial public offering conducted on or about April 12, 2023 (“IPO”); or (ii) purchased or otherwise acquired Golden Heaven Stock between April 13, 2023 and December 8, 2023, inclusive (“Settlement Class Period”), you may be eligible for a payment from a proposed class action settlement (the “Settlement”).¹

A New York State Court authorized this Notice. This is not attorney advertising.

¹ This Notice incorporates by reference the definitions in the Stipulation of Settlement dated April 28, 2026 (the “Stipulation”). Unless otherwise defined herein, all capitalized terms shall maintain the same meaning as those set forth in the Stipulation. The Stipulation can be obtained at www.strategicclaims.net/GoldenHeaven.

QUESTIONS? Please call 1-866-274-4004 or go to www.strategicclaims.net/GoldenHeaven

- The Settlement, subject to judicial approval, will resolve all claims asserted by Plaintiffs against the Defendants (as defined in the Stipulation and herein) in the two putative securities class actions, namely (i) *Udani Family Living Trust vs. Golden Heaven Group Holdings Ltd. et al*, Index No. 161978/2023 (N.Y. Sup. Ct. N.Y. Cty.) (the “State Action”), pending in the Supreme Court of the State of New York, County of New York, Commercial Division (the “State Court” or “Court”) and (ii) *In re Golden Heaven Group Holdings Ltd. Securities Litigation*, No. 2:23-cv-10619-HDV-SK (C.D. Cal.), pending in the United States District Court for the Central District of California (the “Federal Action” and, together with the State Action, the “Actions”). The Actions concern whether Defendants violated the federal securities laws by materially misrepresenting and/or omitting material facts in the Registration Statement issued in connection with Golden Heaven’s IPO and, in the case of the Federal Action, certain other of the Company’s statements.
- Defendants deny all allegations of wrongdoing or liability asserted by the Plaintiffs, and deny that the Plaintiffs or any other members of the Settlement Class (as defined below) (each a “Settlement Class Member”) have suffered damages or were harmed by the conduct alleged in the Actions. The Settling Parties therefore disagree on whether investors are entitled to any recovery at all, and on the monetary amount of any potential award of damages if investors prevailed at trial.
- “Settling Defendants” means the following defendants: Golden Heaven, BF Borgers CPA PC (“Borgers”); Revere Securities LLC; R.F. Lafferty & Co., Inc. (Revere Securities LLC and R.F. Lafferty & Co., Inc. collectively, the “Underwriter Defendants”); Colleen A. De Vries; and Cogency Global Inc. (Colleen A. De Vries and Cogency Global Inc. collectively, the “Cogency Defendants”).
- “Defendants” mean Settling Defendants and Defendants Qiong Jin, Jinguang Gong, Bin Chen, Daofu Lin, Xuezheng Chen, Qingyu Investment Ltd., and Jinzheng Investment Co Pte. Ltd.
- “Plaintiffs” refers collectively to: (a) plaintiff Udani Family Living Trust, Dated 9/18/2015 in the State Action (the “State Plaintiff”); and (b) lead plaintiff Rahul Patange in the Federal Action (the “Federal Plaintiff”).
- “Settling Parties” means Plaintiffs and Settling Defendants.
- The Court will hold a Fairness Hearing on September 24, 2026, at 10:00 a.m. ET to decide whether to approve the Settlement (the “Fairness Hearing”). The Settlement provides that: (i) Borgers shall pay \$50,000 in cash; (ii) the Underwriter Defendants shall pay \$500,000 in cash; (iii) the Cogency Defendants shall pay \$50,000 in cash; and (iv) Golden Heaven shall pay \$1,100,000 in cash (totaling U.S. \$1,700,000, the “Settlement Amount”) for the benefit of the Settlement Class according to the payment schedule specified in Section 3 of the Stipulation. The Net Settlement Fund – consisting of the Settlement Amount plus interest (net of taxes) earned thereon, minus Notice and Administration Expenses, Court-approved attorneys’ fees and expenses, and any Court-approved compensatory awards to Plaintiffs – shall be used to pay claims of investors who suffered damages therefrom and who: (i) purchased Golden Heaven Stock pursuant and/or traceable to the Registration Statement issued in connection with the IPO; or (ii) purchased or otherwise acquired Golden Heaven Stock between April 13, 2023 and December 8, 2023, inclusive.
- The Settlement represents an average recovery of \$0.18 per share of Golden Heaven Stock for the roughly 9.3 million estimated Golden Heaven shares that Plaintiffs allege were damaged and declined in value as a result of Defendants’ alleged misconduct during the Settlement Class Period and/or in connection with the IPO. A Golden Heaven share may have traded more than once during the relevant period. This estimate reflects only the average recovery per outstanding Golden

QUESTIONS? Please call 1-866-274-4004 or go to www.strategicclaims.net/GoldenHeaven

Heaven share. It is not an estimate of the actual recovery per share you should expect. Your actual recovery will depend on the aggregate losses of all Settlement Class Members, the date(s) you purchased, acquired, and sold Golden Heaven shares, the purchase, acquisition and sales prices, and the total number of claims filed. *See* Plan of Allocation on pages 12-16 below for more detail.

- To claim your share of the Settlement, you must submit a valid Proof of Claim and Release form (“Proof of Claim”) by September 3, 2026.
- Plaintiffs’ Counsel will submit a Fee and Expense Application – covering all attorneys’ fees and expenses in both Actions – asking the Court for an award of attorneys’ fees of up to one-third of the Settlement Fund and payment of up to \$170,000 in litigation expenses. Plaintiffs’ Counsel have expended considerable time and effort litigating the claims at issue on a fully contingent-fee basis, and have advanced all litigation expenses, in the expectation that if they succeeded in obtaining a recovery for the Settlement Class they would be paid from such recovery. Along with the Fee and Expense Application, Plaintiffs’ Counsel may also request compensatory awards to the two Plaintiffs for their service to the Settlement Class, totaling up to \$20,000 in the aggregate (not to exceed \$10,000 each).
- The Court has not yet approved the Settlement. Payments on valid claims will be made only if the Court approves the Settlement and after any appeals are resolved. Please be patient.
- Your legal rights are affected whether or not you act. Please read this Notice carefully.

YOUR LEGAL RIGHTS AND OPTIONS IN THIS SETTLEMENT

SUBMIT A PROOF OF CLAIM	The only way to be eligible to get a payment is to submit a Proof of Claim. Proofs of Claim must be postmarked or submitted online by September 3, 2026. <i>See</i> response to question 11 below.
EXCLUDE YOURSELF	You will receive no payment if you exclude yourself from the Settlement. However, this is the only option that allows you to ever be part of any other lawsuit against the Defendants or any other Related Persons regarding the legal claims in this case. Requests for exclusion must be postmarked by September 3, 2026. <i>See</i> response to question 14 below.
OBJECT	You may write to the State Court about why you do not like the Settlement, the Plan of Allocation, and/or the request for attorneys’ fees and expenses or Plaintiffs’ compensatory awards. You will still be a member of the Settlement Class even if you file an objection. Objections must be received by September 3, 2026. <i>See</i> response to question 19 below.
GO TO THE HEARING ON SEPTEMBER 24, 2026	You may ask to speak during the Fairness Hearing before the State Court about the fairness of the Settlement. Requests to speak must be received by September 3, 2026. <i>See</i> responses to questions 21-23 below.
DO NOTHING	If you do nothing, you will not receive any payment and you will not be able to ever be part of any other lawsuit against the Defendants or any other Related Persons regarding the legal claims in this case.

QUESTIONS? Please call 1-866-274-4004 or go to www.strategicclaims.net/GoldenHeaven

INQUIRIES

Please do not contact either the State Court or the Federal Court regarding this Notice. All inquiries concerning this Notice, the Proof of Claim, or any other questions by Settlement Class Members should be directed to the Court-appointed Claims Administrator – Strategic Claims Services – or to one of the below-listed Plaintiffs’ Lead Counsel:

<i>Golden Heaven Securities Litigation</i> c/o Strategic Claims Services P.O. Box 230 600 N. Jackson Street Suite 205 Media, PA 19063 Email:info@strategicclaims.net	Jeremy Lieberman Pomerantz LLP 600 Third Avenue Floor 20 New York, NY 10016 Email:jalieberman@pomlaw.com	Phillip Kim The Rosen Law Firm, P.A. 275 Madison Avenue 40th Floor New York, NY 10016 Email:philkim@rosenlegal.com
--	---	---

BASIC INFORMATION

1. Why did I get this Notice?

You or someone in your family may have purchased or otherwise acquired Golden Heaven Stock between April 13, 2023 and December 8, 2023, inclusive, and/or purchased Golden Heaven Stock pursuant and/or traceable to the Registration Statement issued in connection with the Company’s IPO conducted on or about April 12, 2023, and were damaged thereby. Receipt of this Notice or the Postcard Notice does not mean that you are a member of the Settlement Class or that you will be entitled to receive a payment. The Settling Parties do not have access to your individual investment information.

2. What are the Actions about?

The proposed Settlement will resolve all claims asserted by Plaintiffs against Defendants in the State Action and the Federal Action (*see* page 1 of this Notice), which were both brought on behalf of a substantively identical class of Golden Heaven investors. The State Action alleges that Defendants violated certain federal securities laws by making misrepresentations and/or omissions of material facts and associated risks in Golden Heaven’s Registration Statement, including key metrics of Golden Heaven’s business. The Federal Action alleges much of the same misconduct. Both Actions also allege that Defendants’ misstatements or omissions artificially inflated Golden Heaven’s price during the Settlement Class Period. Defendants deny all allegations of wrongdoing and liability asserted in the Actions.

3. What has happened so far in the Actions?

The State Action is a class action filed December 8, 2023. The State Action is brought on behalf of all those who purchased Golden Heaven Stock pursuant and/or traceable to the Registration Statement issued in connection with the Company’s IPO (as defined in the Stipulation) and were allegedly damaged thereby, and which asserts claims against the Defendants for alleged violations of §§11 and 15 of the Securities Act of 1933 (the “1933 Act”). The State Plaintiff filed their Amended Complaint against the Defendants on February 14, 2024 in the State Court. On April 15, 2024, Golden Heaven, Cogeneity Defendants and Underwriter Defendants filed their respective answers to the Amended Complaint. On November 10, 2025, State Plaintiff filed the Second Amended Complaint, adding new defendants Xuezheng Chen, Qingyu Investment Ltd., and Jinzheng Investment Co Pte. Ltd. and additional facts that transpired after the filing of the Amended Complaint. Discovery is currently ongoing. On December 1, 2025, Golden Heaven filed an answer to the Second Amended Complaint.

QUESTIONS? Please call 1-866-274-4004 or go to www.strategicclaims.net/GoldenHeaven

The Federal Action is a Consolidated Class Action first filed on December 19, 2023 and consolidated on April 11, 2024. On July 1, 2024, the Federal Plaintiff filed an Amended Class Action Complaint for Violation of the Federal Securities Laws, and on July 16, 2025, Federal Plaintiff filed a Corrected Amended Class Action Complaint, both asserting claims under §§11, 12, and 15 of the 1933 Act and §§10(b) and 20(a) of the Securities Exchange Act of 1934. On March 3, 2025, the Federal Court denied Defendants’ motions to dismiss these claims. On March 17 and 18, 2025, Defendants filed their answers to the Corrected Amended Class Action Complaint. On October 16, 2025, Plaintiff filed a motion to amend the Corrected Amended Class Action Complaint, based on new facts discovered after the complaint was filed, and requesting to add new Defendants, Xuezheng Chen, Qingyu Investment Ltd., and Jinzheng Investment Co Pte. Ltd. On December 18, 2025, the Federal Court granted that motion to amend, and on January 28, 2026, Plaintiff filed a Second Amended Complaint adding those new parties. Discovery is currently ongoing.

This Settlement resolves all claims by Plaintiffs against Defendants.

4. Why is this a class action?

In a class action, one or more persons called “plaintiffs” sue on behalf of all persons who have similar claims. All of the persons with similar claims are referred to as a “class.” One court resolves the issues for all class members, except for those who exclude themselves from the class.

5. Why is there a settlement?

This matter has not gone to trial and neither the State Court nor the Federal Court has decided the claims at issue in favor of Plaintiffs or Defendants. Instead, after an in-person mediation session conducted under the auspices of a neutral and highly experienced mediator and continued negotiations after the mediation, Plaintiffs and the Settling Defendants have agreed to settle the claims against Defendants. Plaintiffs and Plaintiffs’ Lead Counsel believe the Settlement is best for all Settlement Class Members because of the risks associated with continued litigation and the nature of the defenses raised by Defendants. Among the reasons that Plaintiffs and Plaintiffs’ Lead Counsel believe the Settlement is fair is the fact that there is uncertainty about whether they would be able to show that Defendants made false and misleading statements of material fact with the requisite state of mind, and whether there would be funds available to satisfy a judgment if the litigation were to proceed through trial.

The Settlement allows both sides to avoid the risks and cost of further lengthy and complex litigation in either Action, while allowing a recovery for the Settlement Class to occur now in exchange for a release of all “Released Claims” against any of the “Released Defendants’ Parties” (as defined in the Stipulation).

After taking into account the uncertainties, risks and likely costs and expenses of further litigation in this complex securities action, Plaintiffs and their counsel believe that the portions of the Settlement Amount that the respective Settling Defendants shall pay to settle the claims against Defendants are fair, reasonable, and in the best interests of the Settlement Class Members. The Defendants have denied and continue to deny all the claims asserted in both Actions, but acknowledge that further litigation could prove lengthy and expensive, and have therefore also agreed to settle and finally resolve all claims against Defendants in both Actions, on the terms set forth in the Stipulation.

WHO IS INCLUDED IN THE SETTLEMENT?

6. How do I know if I am included in or affected by the Settlement?

The “Settlement Class” means all Persons that: (i) purchased Golden Heaven Stock pursuant and/or traceable to the Registration Statement issued in connection with Golden Heaven’s initial public

offering conducted on or about April 12, 2023; or (ii) purchased or otherwise acquired Golden Heaven Stock between April 13, 2023 and December 8, 2023, inclusive.

7. Are there exceptions to being included?

Yes. Excluded from the Settlement Class are: (i) Defendants; (ii) the officers, directors, control persons, predecessors, and affiliates of Defendants at all relevant times; (iii) any entity in which Defendants have or had a controlling interest; (iv) immediate family members of any excluded Person; (v) the legal representatives, heirs, successors, assigns or assignees of any excluded Person or entity; (vi) Defendants' employee retirement and/or benefit plan(s) and their participants and/or beneficiaries to the extent they purchased or acquired Golden Heaven Stock through any such plan(s); (vii) any Person who purchased Golden Heaven Stock in private transactions and/or on private exchanges; (viii) any Person who submits a request for exclusion from the Settlement that is accepted by the Court as set forth in the response to question 14 below; and (ix) persons and entities who suffered no compensable losses as determined by the Plan of Allocation to be filed with the Court.

8. What if I am still not sure if I am included?

If you are still not sure if you are included, you can ask for free help. You can contact the Claims Administrator, Strategic Claims Services, by phone at (866) 274-4004, by email at info@strategicclaims.net, or by facsimile at (610) 565-7985; visit the website www.strategicclaims.net/GoldenHeaven; or fill out and return the Proof of Claim form to see if you qualify.

WHAT ARE THE SETTLEMENT'S BENEFITS?

9. What does the Settlement provide?

The Settling Parties have agreed that: (i) Borgers shall pay \$50,000 in cash; (ii) the Underwriter Defendants shall pay \$500,000 in cash; (iii) the Cogency Defendants shall pay \$50,000 in cash; and (iv) Golden Heaven shall pay \$1,100,000 in cash into a settlement fund (totaling U.S. \$1,700,000, the "Settlement Amount") for the benefit of the Settlement Class according to the payment schedule specified in Section 3 of the Stipulation.

If the Settlement is approved by the Court and becomes effective, the Net Settlement Fund – consisting of: (a) the Settlement Amount plus interest (net of taxes and tax expenses) earned thereon, minus (b) Notice and Administration Expenses, Court-approved Plaintiffs' attorneys' fees and expenses, and any Court-approved compensatory awards to Plaintiffs – will be allocated among all "Authorized Claimants" (*i.e.*, among those eligible Settlement Class Members who timely submit valid Proofs of Claim and whose claims for recovery are allowed pursuant to the terms of the Stipulation or by the Court). Notice and Administration Expenses include the costs of printing and mailing Notice and the costs of claims administration and processing. Distribution to Authorized Claimants will be made according to a plan of allocation (*see* "Proposed Plan of Allocation of Net Settlement Fund Among Settlement Class Members" at pages 12-16 below) to be approved by the Court.

In return, if the Settlement is approved and becomes effective, the claims in both Actions will be dismissed against Defendants and all Settlement Class Members who have not validly excluded themselves from the Settlement Class will be deemed to have waived, released, relinquished and forever discharged with prejudice all Released Claims against all Defendants and the other "Released Defendants' Parties," whether or not such Settlement Class Members submit Proofs of Claim. *See also* response to question 13 below.

10. How much will my payment be?

If you are entitled to a payment, your share of the Net Settlement Fund will depend on the number of Golden Heaven shares purchased or acquired by Authorized Claimants. Payments will be calculated on a *pro rata* basis, meaning that the Net Settlement Fund will be divided among all Authorized Claimants and distributed accordingly. You will not receive a payment, however, if your proportionate share of the Net Settlement Fund is less than \$10.00. Distributions will not be made until after (a) the deadline for submitting Proofs of Claim has passed, and (b) the Claims Administrator has finished processing, reviewing, and verifying the validity of all Proofs of Claim received.

You can calculate your Recognized Claim under the formula contained in the proposed Plan of Allocation. See “Proposed Plan of Allocation” below. The payment you receive will reflect your Recognized Claim in relation to the Recognized Claims of all persons submitting valid Proofs of Claim. Because the total of all Recognized Claims is expected to exceed the amount of the Net Settlement Fund, your Recognized Claim is *not* the amount of the payment that you will receive, but will (together with all other Settlement Class Members’ Recognized Claim amounts) be used to calculate your (and other Authorized Claimants’) *pro rata* share of the Net Settlement Fund.

If there is any balance remaining in the Net Settlement Fund six (6) months after the date of the initial distribution of the Net Settlement Fund, if reasonably and economically feasible, that balance (after payment of any outstanding administrative fees or expenses) shall be reallocated among Authorized Claimants who cashed their initial payments consistent with the Plan of Allocation. Thereafter, any remaining balance will be donated to The Legal Aid Society of New York City, or to such other §501(c)(3) non-profit organization as may be deemed appropriate by the Court.

11. How can I get a payment?

To qualify for a payment, you must be an eligible Settlement Class Member and submit a timely and valid Proof of Claim.

A Proof of Claim is attached to this Notice. You may also obtain a Proof of Claim form at www.strategicclaims.net/GoldenHeaven. Read the instructions carefully, fill out the form, and sign it in the location indicated. The Proof of Claim form may be completed in two ways: (1) by completing and submitting it with copies of all requested documents electronically at www.strategicclaims.net/GoldenHeaven by **11:59 p.m. ET on September 3, 2026**; or (2) by mailing the claim form together with all documentation requested in the form, **postmarked no later than September 3, 2026**, to:

Golden Heaven Securities Litigation
c/o Strategic Claims Services
P.O. Box 230
600 N. Jackson St., Ste. 205
Media, PA 19063
Fax: (610) 565-7985
info@strategicclaims.net

The Claims Administrator will process your claim and determine whether you are an Authorized Claimant.

12. When would I get my payment?

The State Court will hold a Fairness Hearing on September 24, 2026, at 10:00 a.m., to decide whether to approve the Settlement. If the Court approves the Settlement, there might be appeals afterwards. It also takes time for all the Proofs of Claim to be processed. Please be patient.

QUESTIONS? Please call 1-866-274-4004 or go to www.strategicclaims.net/GoldenHeaven

13. What am I giving up to get a payment or to stay in the Settlement Class?

Unless you timely and validly exclude yourself from the Settlement Class by the September 3, 2026, deadline, if you fit within the definition of the Settlement Class, you will continue to be a Settlement Class Member, which means that you cannot sue, continue to sue, or be part of any other lawsuit that brings any of the Released Claims (as defined in the Stipulation) against any of Defendants or other Released Defendants' Parties (as defined in the Stipulation). It also means that you will be bound by all of the Court's orders in the State Action. If you remain a Settlement Class Member, and if the Settlement is approved, you and your "Released Plaintiffs' Parties" (as defined in the Stipulation) will give up all "Released Claims" (as defined in the Stipulation), including "Unknown Claims" (as defined in the Stipulation), that you may have against the Released Defendants' Parties.

EXCLUDING YOURSELF FROM THE SETTLEMENT

If you do not want a payment from this Settlement and you want to keep any right you may have to sue or continue to sue Defendants or the other Released Defendants' Parties on your own, at your own expense, about the Released Claims, then you must take steps to remove yourself from the Settlement Class. This is called excluding yourself, or "opting out," from the Settlement Class.

14. How do I get out of the proposed Settlement?

To exclude yourself from the Settlement Class, you must mail a letter that (A) clearly indicates your name, address, phone number and e-mail contact information (if any) and states that you "request to be excluded from the Settlement Class in *Udani Family Living Trust vs. Golden Heaven Group Holdings Ltd. et al*, Index No. 161978/2023 (N.Y. Sup. Ct. N.Y. Cty.)" and (B) states (i) the dates, number of shares, and prices of all purchases, acquisitions, sales, or dispositions of Golden Heaven Stock made by you or someone acting on your behalf during the Settlement Class Period (i.e. between April 13, 2023 and December 8, 2023, inclusive); and (ii) the number of Golden Heaven shares held by you as of the close of trading on March 8, 2024. In order to be valid, such request for exclusion must be submitted with documentary proof: (i) of each purchase or acquisition, and, if applicable, sale or disposition transaction of Golden Heaven Stock during the Settlement Class Period; and (ii) demonstrating your status as a beneficial owner of the Golden Heaven Stock. Any such request for exclusion must be signed and submitted by you, as the beneficial owner, under penalty of perjury. You must mail your exclusion request, **so that is postmarked no later than September 3, 2026**, to the Claims Administrator at the following address:

Golden Heaven Securities Litigation
c/o Strategic Claims Services
P.O. Box 230
600 N. Jackson St., Ste. 205
Media, PA 19063

You cannot exclude yourself by telephone or by e-mail.

If you properly exclude yourself, you will *not* receive a payment from the Net Settlement Fund, you cannot object to the Settlement, and you will not be legally bound by the judgment in this case.

15. If I do not exclude myself, can I sue the Defendants or the other Released Defendants' Parties for the same thing later?

No. Unless you exclude yourself by following the instructions above, you give up any rights to sue any of the Defendants or Released Defendants' Parties for the claims being released in this Settlement. If you have a pending lawsuit against any Defendant or other Released Defendants' Party, speak to your

lawyer in that case immediately to determine if you have to exclude yourself from the Settlement Class in **this** matter to continue your own lawsuit. Remember, the exclusion deadline is **September 3, 2026**.

16. If I exclude myself, can I get money from the proposed Settlement?

No. If you exclude yourself, you may not send in a Proof of Claim to ask for any money from the Settlement.

THE LAWYERS REPRESENTING YOU

17. Do I have a lawyer in this case?

The Rosen Law Firm P.A., and Pomerantz LLP are the respective lead counsel in the State Action and the Federal Action to represent you and the other Settlement Class Members. If you want to be represented by your own lawyer, you may hire one at your own expense.

18. How will the lawyers be paid?

Plaintiffs' Counsel will ask the Court to award attorneys' fees in an amount not to exceed one-third of the Settlement Amount, and for payment of their expenses in an amount not to exceed \$170,000, plus any interest on such fees and expenses at the same rate as may be earned by the Settlement Fund. In addition, Plaintiffs may apply for compensatory awards for their services in representing the Settlement Class, which will not exceed \$20,000 total or \$10,000 for each Plaintiff.

The attorneys' fees and expenses requested – which will represent the total Plaintiffs' attorneys' fees and expenses sought in **both** the State and Federal Actions with respect to the claims against the Defendants – will be the only payment that Plaintiffs' Counsel will receive for their work in achieving the Settlement and for the risks they took in representing the Settlement Class in this matter on a wholly contingent basis. To date, they have not been paid anything for their work in either Action, nor have they received any payment for the expenses they have advanced. The fees and expenses requested will compensate Plaintiffs' Counsel for their work in obtaining the Settlement Fund for the Settlement Class. Collectively, the requested attorneys' fees and expenses and Plaintiffs' compensatory award are estimated to equal roughly \$0.08 per allegedly damaged Golden Heaven share. If approved, the requested amounts will be paid from the Settlement Fund. If the Court awards less than the requested amounts, the difference will remain in the Settlement Fund.

OBJECTING TO THE SETTLEMENT

19. How do I tell the Court that I object to the proposed Settlement?

If you are a Settlement Class Member, you can object to the Settlement, Plan of Allocation, Plaintiffs' Counsel's application for attorneys' fees and expenses, and any proposed awards to Plaintiffs.

To object, you must file a written objection (together with any papers or briefs in support of the objection) with the Clerk of the Supreme Court for New York County, at the address listed below **on or before September 3, 2026**. Your objection must state that you object to the proposed Settlement in *Udani Family Living Trust vs. Golden Heaven Group Holdings Ltd. et al*, Index No. 161978/2023 (N.Y. Sup. Ct. N.Y. Cty.). Your objection must (a) include your name, address, telephone number, any e-mail contact information, and your signature; (b) be accompanied by **copies** of documents showing the date(s), price(s), and amount(s) of all Golden Heaven Stock that you purchased, acquired, sold or disposed of during the Settlement Class Period (i.e. between April 13, 2023 and December 8, 2023, inclusive) in order to show your membership in the Settlement Class; (c) include the name, address, and telephone number of your counsel, if any, and (d) include a list of any other class action settlement(s) in which you or your counsel has objected, the nature of each such objection in each case, the jurisdiction in each case, and the name of the issuer of the security or seller of the product or service at issue in each case. Your objection must also state all grounds for your objection, including any legal support known to you or your counsel, and attach

QUESTIONS? Please call 1-866-274-4004 or go to www.strategicclaims.net/GoldenHeaven

copies of any evidentiary materials you wish the Court to consider. The objection must be signed by the objector, even if it is filed by your counsel. Attendance at the Fairness Hearing is not necessary to object, but if you wish to speak in support of your objection at the Fairness Hearing (*see* response to question 23 below) you must also state in your objection (or in a separate writing that is submitted in accordance with the deadline and after instruction pertinent to the submission of a written objection) that you intend to do so and identify any witnesses you may call to testify or exhibits you intend to introduce into evidence at the Fairness Hearing.

Importantly, you must also mail or deliver copies of any objections and supporting materials to **each** of the following at the addresses listed below so they are **received no later than September 3, 2026**:

The Court	Plaintiffs' Lead Counsel	Settling Defendants' Counsel
Clerk of the Court New York Supreme Court New York County 60 Centre Street New York, NY 10007	State Lead Counsel THE ROSEN LAW FIRM P.A. Phillip Kim (philkim@rosenlegal.com) 275 Madison Avenue 40th Floor New York, NY 10016 Federal Lead Counsel POMERANTZ LLP Jeremy Lieberman (jalieberman@pomlaw.com) 600 Third Avenue Floor 20 New York, NY 10016	Golden Heaven HUNTER TAUBMAN FISCHER & LI LLC Mark Hunter (mhunter@htflawyers.com) 848 Brickell Avenue, Suite 200 Miami, FL 33131 Borgers JOHNSON TRIAL LAW James M. Johnson (james@johnsontrial.com) 100 Wilshire Blvd., Suite 700 Santa Monica, CA 90401 Underwriter Defendants MICHAEL BEST & FRIEDRICH, LLP Evan S. Strassberg (esstrassberg@michaelbest.com) 650 S. Main St., Suite 500 Salt Lake City, UT 84101 Cogency Defendants K&L GATES LLP Joanna A. Diakos (Joanna.DiakosKordalis@klgates.com) 599 Lexington Avenue New York, NY 10022

20. What is the difference between objecting and excluding myself?

Objecting is simply telling the Court you do not like something about the Settlement or some portion thereof. You can object only if you stay in the Settlement Class. You may submit a Proof of Claim even if you object. Requesting exclusion is telling the Court you do not want to be part of the Settlement Class or the Settlement. If you exclude yourself, you cannot object to the Settlement because it no longer

concerns you. Nor can you submit a Proof of Claim. If you stay in the Settlement Class and object, but your objection is overruled, you will not be allowed a second opportunity to exclude yourself.

THE STATE COURT'S FAIRNESS HEARING

The State Court will hold a hearing to decide whether to approve the proposed Settlement. You may attend, and you may ask to speak, but you do not have to.

21. When and where will the Court decide whether to approve the proposed Settlement?

The Court will hold a Fairness Hearing on September 24, 2026, at 10:00 a.m., at the New York County Courthouse, Part 53, Courtroom 238, 60 Centre Street, New York, NY 10007, or by telephone or videoconference (at the discretion of the Court). At the hearing, the Court will determine whether: (i) the proposed Settlement should be approved as fair, reasonable, and adequate; (ii) the State Action should be dismissed with prejudice against Settling Defendants, and the releases specified and described in the Stipulation of Settlement, dated as of April 28, 2026, and in this Notice should be granted; (iii) for purposes of the proposed Settlement only, the State Action should be finally certified as a class action on behalf of the Settlement Class, Plaintiffs should be certified as Class Representatives for the Settlement Class, and The Rosen Law Firm, P.A. and Pomerantz LLP should be finally appointed as Class Counsel for the Settlement Class; (iv) the proposed Plan of Allocation will provide compensation to eligible Settlement Class Members in the Actions and should be approved as fair and reasonable; and (v) Plaintiffs' Counsel's application for an award of attorneys' fees and litigation expenses should be approved, and Plaintiffs should be granted compensatory awards for their services to the Settlement Class. ***The Court may change the date and time of the Fairness Hearing without further notice being sent to Settlement Class Members, or it may provide that the hearing be held by telephone or video connection.*** If you want to attend the hearing, you should check the Settlement website (www.strategicclaims.net/GoldenHeaven) and/or check with Plaintiffs' Lead Counsel beforehand to be sure that the date, time and/or manner of the hearing have not changed. If and when the Settlement receives final approval in the State Court and becomes effective, the Actions will be dismissed both in the State and Federal Courts pursuant to the terms of the Stipulation, with all eligible Settlement Class Members who submit valid and timely Proofs of Claim eligible to share in the distribution Net Settlement Fund pursuant to the Plan of Allocation described below.

22. Do I have to come to the hearing?

No. Class Counsel will answer any questions the Court may have. However, you are welcome to attend at your own expense. If you send an objection, you do not have to come to Court to talk about it. As long as you submit your written objection on time, the Court will consider it. You may also pay your own lawyer to attend, but it is not necessary. Settlement Class Members do not need to appear at the hearing or take any other action to indicate their approval.

23. May I speak at the hearing?

If you object to the Settlement, Plan of Allocation or any aspect of the Fee and Expense Application, you may also ask the State Court for permission to speak at the Fairness Hearing. To do so, you must include with your objection (*see* question 19 above) a statement that you "intend to appear" at the Fairness Hearing, and you must also identify in your statement any witnesses you may call to testify and attach copies of any exhibits you intend to introduce into evidence at the Fairness Hearing. You cannot speak at the hearing if you exclude yourself.

IF YOU DO NOTHING

24. What happens if I do nothing at all?

If you do nothing, you will get no money from the Settlement and you will not be able to start a lawsuit, continue with a lawsuit or be part of another lawsuit against Defendants or the Released Defendants' Parties that asserts any of the claims being released in the Settlement. Settlement Class Members who do not submit valid and timely Proofs of Claim shall be barred from receiving any payments from the Settlement, but they will in all other respects be subject to and bound by the terms of the Stipulation and any Judgment entered, including the releases set forth therein.

GETTING MORE INFORMATION

25. Are there more details about the proposed Settlement?

This Notice summarizes the proposed Settlement. More details are in the Stipulation. You may review and download a copy of the Stipulation (and other documents relating to the Actions) at the Settlement website, www.strategicclaims.net/GoldenHeaven. You may also request a copy of the Stipulation and additional Proofs of Claim from the Claims Administrator by phone, email or mail using the contact information provided on page 7 above. A complete set of the pleadings and other court filings in the State Action are also available for inspection during regular business hours at the Office of the Clerk, New York Supreme Court for New York County, 60 Centre Street, New York, NY 10007. A complete set of the pleadings and other court filings in the Federal Action are also available for inspection during regular business hours at the Office of the Clerk, U.S. District Court for the Central District of California, 350 W 1st Street, Suite 4311, Los Angeles, CA 90012.

****PLEASE DO NOT TELEPHONE THE COURT, DEFENDANTS, OR DEFENDANTS' COUNSEL REGARDING THIS NOTICE****

PROPOSED PLAN OF ALLOCATION OF NET SETTLEMENT FUND AMONG SETTLEMENT CLASS MEMBERS

The Plan of Allocation is a matter separate and apart from the proposed Settlement, and any decision by the Court concerning the Plan of Allocation shall not affect the validity or finality of the proposed Settlement. The Court may approve the Plan of Allocation with or without modifications agreed to among the Parties, or another plan of allocation, without further notice to Settlement Class Members. Any orders regarding a modification of the Plan of Allocation will be posted to the Claims Administrator's website, www.strategicclaims.net/GoldenHeaven.

The Claims Administrator shall determine each Authorized Claimant's *pro rata* share of the Net Settlement Fund based upon each Authorized Claimant's Recognized Loss. Please Note: The Recognized Loss formula, set forth below, is not intended to be an estimate of the amount of what a Settlement Class Member might have been able to recover after a trial, nor is it an estimate of the amount that will be paid to Authorized Claimants pursuant to the Settlement. The Recognized Loss formula is the basis upon which the Net Settlement Fund will be proportionately allocated to the Authorized Claimants. To the extent there are sufficient funds in the Net Settlement Fund, each Authorized Claimant will receive an amount equal to the Authorized Claimant's Recognized Loss and subject to the provisions in the preceding paragraph. If, however, the amount in the Net Settlement Fund is not sufficient to permit payment of the total Recognized Loss of each Authorized Claimant, then each Authorized Claimant shall be paid the percentage of the Net Settlement Fund that each Authorized Claimant's Recognized Loss bears to the total Recognized Losses of all Authorized Claimants and subject to the provisions in the preceding paragraph (i.e., "pro rata share"). No distribution will be made on a claim where the potential distribution amount is less than ten dollars (\$10.00) in cash.

QUESTIONS? Please call 1-866-274-4004 or go to www.strategicclaims.net/GoldenHeaven

If any funds remain in the Net Settlement Fund by reason of uncashed checks or otherwise, after the Claims Administrator has made reasonable and diligent efforts to have Authorized Claimants who are entitled to participate in the distribution of the Net Settlement Fund cash their distribution checks, then any balance remaining in the Net Settlement Fund six (6) months after the initial distribution of such funds shall be used: (i) first, to pay any amounts mistakenly omitted from the initial distribution to Authorized Claimants who would receive at least a \$10.00 payment; (ii) second, to pay any additional Notice and Administration Expenses incurred in administering the Settlement; and (iii) finally, to make a second distribution to Authorized Claimants who cashed their checks from the initial distribution and who would receive at least \$10.00 from such second distribution, after payment of the estimated costs or fees to be incurred in administering the Net Settlement Fund and in making this second distribution, if such second distribution is economically feasible. These redistributions will be repeated until the balance remaining in the Net Settlement Fund is no longer economically reasonable, in Plaintiffs' Lead Counsel's discretion, to distribute to Settlement Class Members. Thereafter, any balance which still remains in the Net Settlement Fund shall be donated to The Legal Aid Society of New York City, or to such other §501(c)(3) non-profit organization as may be deemed appropriate by the Court.

THE BASIS FOR CALCULATING YOUR RECOGNIZED LOSS:

I) Calculation of Recognized Loss for Settlement Class Members with Section 10(b) Claims

Recognized Loss for publicly traded Golden Heaven Stock purchased or otherwise acquired during the Settlement Class Period will be calculated as follows:

- (A) For shares purchased or otherwise acquired during the Settlement Class Period and sold during the Settlement Class Period, the Recognized Loss per share will be the *lesser* of: (1) the inflation per share upon purchase (as set forth in Inflation Table A below) minus the inflation per share upon sale (as set forth in Inflation Table A below); or (2) the purchase price per share minus the sale price per share.
- (B) For shares purchased or otherwise acquired during the Settlement Class Period and sold during the period December 11, 2023 through March 8, 2024, inclusive, the Recognized Loss will be the *lesser* of: (1) the inflation per share upon purchase (as set forth in Inflation Table A below); or (2) the difference between the purchase price per share and the average closing share price as of date of sale provided in Table B below.
- (C) For shares purchased or otherwise acquired during the Settlement Class Period and retained as of the close of trading on March 8, 2024, the Recognized Loss will be the *lesser* of: (1) the inflation per share upon purchase (as set forth in Inflation Table A below); or (2) the purchase price per share minus \$0.68² per share.

² Pursuant to Section 21(D)(e)(1) of the Private Securities Litigation Reform Act of 1995, "in any private action arising under this title in which the plaintiff seeks to establish damages by reference to the market price of a security, the award of damages to the plaintiff shall not exceed the difference between the purchase or sale price paid or received, as appropriate, by the plaintiff for the subject security and mean trading price of that security during the 90-day period beginning on the date on which the information correcting the misstatement or omission that is the basis for the action is disseminated." \$0.68 per share was the mean (average) daily closing trading price of the Company's shares during the 90-day period beginning on December 11, 2023 through and including March 8, 2024.

INFLATION TABLE A	
Shares Purchased During the Settlement Class Period	
<u>Period</u>	<u>Inflation</u>
April 12, 2023 to November 12, 2023, inclusive	\$28.12 per share
November 13, 2023 to November 15, 2023, inclusive	\$21.34 per share
November 16, 2023 to December 6, 2023, inclusive	\$19.91 per share
December 7, 2023	\$1.01 per share
December 8, 2023	\$0.04 per share

Table B						
<u>Date</u>	<u>Closing Price</u>	<u>Average Closing Price</u>		<u>Date</u>	<u>Closing Price</u>	<u>Average Closing Price</u>
12/11/2023	\$1.31	\$1.31		1/26/2024	\$0.54	\$0.81
12/12/2023	\$1.47	\$1.39		1/29/2024	\$0.69	\$0.81
12/13/2023	\$1.36	\$1.38		1/30/2024	\$0.57	\$0.80
12/14/2023	\$1.36	\$1.37		1/31/2024	\$0.59	\$0.80
12/15/2023	\$1.29	\$1.36		2/1/2024	\$0.64	\$0.79
12/18/2023	\$1.26	\$1.34		2/2/2024	\$0.61	\$0.79
12/19/2023	\$1.32	\$1.34		2/5/2024	\$0.50	\$0.78
12/20/2023	\$1.15	\$1.31		2/6/2024	\$0.53	\$0.77
12/21/2023	\$1.20	\$1.30		2/7/2024	\$0.57	\$0.77
12/22/2023	\$1.14	\$1.29		2/8/2024	\$0.59	\$0.76
12/26/2023	\$0.93	\$1.25		2/9/2024	\$0.57	\$0.76
12/27/2023	\$0.77	\$1.21		2/12/2024	\$0.58	\$0.75
12/28/2023	\$0.75	\$1.18		2/13/2024	\$0.53	\$0.75
12/29/2023	\$0.73	\$1.15		2/14/2024	\$0.52	\$0.74
1/2/2024	\$0.67	\$1.11		2/15/2024	\$0.51	\$0.74
1/3/2024	\$0.65	\$1.08		2/16/2024	\$0.50	\$0.73
1/4/2024	\$0.65	\$1.06		2/20/2024	\$0.45	\$0.73
1/5/2024	\$0.62	\$1.04		2/21/2024	\$0.44	\$0.72
1/8/2024	\$0.57	\$1.01		2/22/2024	\$0.47	\$0.72
1/9/2024	\$0.57	\$0.99		2/23/2024	\$0.47	\$0.71
1/10/2024	\$0.56	\$0.97		2/26/2024	\$0.51	\$0.71
1/11/2024	\$0.56	\$0.95		2/27/2024	\$0.50	\$0.70
1/12/2024	\$0.56	\$0.93		2/28/2024	\$0.52	\$0.70
1/16/2024	\$0.54	\$0.92		2/29/2024	\$0.50	\$0.70

Table B						
<u>Date</u>	<u>Closing Price</u>	<u>Average Closing Price</u>		<u>Date</u>	<u>Closing Price</u>	<u>Average Closing Price</u>
1/17/2024	\$0.51	\$0.90		3/1/2024	\$0.49	\$0.69
1/18/2024	\$0.49	\$0.88		3/4/2024	\$0.49	\$0.69
1/19/2024	\$0.45	\$0.87		3/5/2024	\$0.47	\$0.69
1/22/2024	\$0.46	\$0.85		3/6/2024	\$0.51	\$0.68
1/23/2024	\$0.50	\$0.84		3/7/2024	\$0.49	\$0.68
1/24/2024	\$0.51	\$0.83		3/8/2024	\$0.50	\$0.68
1/25/2024	\$0.51	\$0.82				

II) Calculation of Recognized Loss for Settlement Class Members with Section 11 Claims

For shares of Golden Heaven’s publicly traded shares purchased pursuant and/or traceable to the April 12, 2023, Initial Public Offering (the “IPO”), the Recognized Loss will be calculated as follows³:

- (A) For each share of the Company’s publicly traded shares sold on or before the close of trading on December 8, 2023⁴, the Recognized Loss per share is the difference between the purchase price per share, not to exceed the IPO price of \$4.00 per share, and the sale price per share for each share sold.
- (B) For each share of the Company’s publicly traded shares held as of the close of trading on December 8, 2023, the Recognized Loss per share is the difference between the purchase price per share, not to exceed the IPO price of \$4.00 per share, and \$1.36 per share.⁵

To the extent a claimant had a trading gain or “broke even” from his, her, or its overall transactions in the Company’s publicly traded shares during the Settlement Class Period, the value of the Recognized Loss will be zero and the claimant will not be entitled to a share of the Net Settlement Fund.

For purposes of calculating your Recognized Loss, the date of purchase or sale is the “contract” or “trade” date and not the “settlement” or “payment” date. The receipt or grant by gift, inheritance, or operation of law of the Company’s shares shall not be deemed a purchase or sale of shares for the calculation of a claimant’s Recognized Loss. The covering purchase of a short sale is not an eligible purchase.

For purposes of calculating your Recognized Loss, all purchases and sales shall be matched on a First In First Out (“FIFO”) basis in chronological order. Therefore, on the Proof of Claim enclosed with this Notice, you must provide all your purchases and sales of the Company’s shares during the period

³ Only shares purchased during the period April 12, 2023, to October 8, 2023, inclusive, are traceable to the IPO.

⁴ The filing date of the initial lawsuit in this matter.

⁵ This represents the closing price per share of Golden Heaven’s shares on December 8, 2023, the filing date of the initial lawsuit in this matter.

April 12, 2023 through and including March 8, 2024. Trading gains, if any, will have a Recognized Loss of \$0. Shares which would be included in both Section 10(b) and Section 11 claims will only be eligible to participate in one of the claims, and such shares will be deemed to have the Recognized Loss amount based on the higher of the Section 10(b) or the Section 11 Recognized Loss calculations.

Payment pursuant to the Plan of Allocation approved by the Court shall be conclusive against all Authorized Claimants. No person shall have any claim against Settling Defendants, Settling Defendants' Counsel, Plaintiffs, Plaintiffs' Counsel or the Claims Administrator or other agent designated by Plaintiffs' Lead Counsel based on the distributions made substantially in accordance with the Stipulation and the Settlement contained therein, the Plan of Allocation, or further orders of the Court. Each claimant shall be deemed to have submitted to the jurisdiction of the Court with respect to the claimant's Proof of Claim. All persons involved in the review, verification, calculation, tabulation, or any other aspect of the processing of the claims submitted in connection with the Settlement, or otherwise involved in the administration or taxation of the Settlement Fund or the Net Settlement Fund shall be released and discharged from any and all claims arising out of such involvement, and all Settlement Class Members, whether or not they are to receive payment from the Net Settlement Fund, will be barred from making any further claim against the Net Settlement Fund beyond the amount allocated to them as provided in any distribution orders entered by the Court.

SPECIAL NOTICE TO CUSTODIANS AND OTHER NOMINEES

If, during the Settlement Class Period, you purchased or otherwise acquired Golden Heaven Stock (NASDAQ ticker: GDHG) as a nominee for a beneficial owner, the Court has directed that, **WITHIN TEN (10) CALENDAR DAYS OF YOUR RECEIPT OF NOTICE OF THE SETTLEMENT, YOU MUST EITHER:** (a) provide to the Claims Administrator the name, email address, and last known address of each person or organization for whom or which you purchased Golden Heaven Stock during such time period; (b) request the link to the electronic Long Notice and Proof of Claim on the Settlement Website and, within ten (10) days of receipt, forward the links to the email address of each beneficial owner of Golden Heaven Stock for whom an email address is available; or (c) request additional copies of the Postcard Notice, which will be provided to you free of charge, and within ten (10) days of receipt, mail the Postcard Notice directly to the beneficial purchaser/owners of Golden Heaven Stock to any beneficial purchasers/owners for whom no valid email address is available. If you choose to follow alternative procedures (b) or (c), the Court has directed that, upon such mailing, you send a statement to the Claims Administrator confirming that the mailing was made as directed and shall retain your records for use in connection with any further notices that may be provided in the Actions. Upon **FULL AND TIMELY** compliance with these directions, nominees may seek reimbursement of your reasonable out-of-pocket expenses incurred in providing notice to beneficial owners/purchasers of up to: \$0.02 per Postcard Notice mailed by nominees, plus postage at the current pre-sort rate used by the Claims Administrator; \$0.02 per email sent by nominees; or \$0.02 per mailing record (consisting of name, address, and email address) provided to the Claims Administrator, by providing the Claims Administrator with proper documentation supporting the expenses for which reimbursement is sought. Such properly documented expenses incurred by nominees shall be paid from the Settlement Fund, and any unresolved disputes regarding reimbursement of such expenses shall be subject to review by the Court.

DATED: MAY 7, 2026

BY ORDER OF THE SUPREME COURT
OF THE STATE OF NEW YORK,
COUNTY OF NEW YORK

SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF NEW YORK: COMMERCIAL DIVISION

UDANI FAMILY LIVING TRUST, DATED
9/18/2015,

Plaintiff,

v.

GOLDEN HEAVEN GROUP HOLDINGS
LTD., QIONG JIN, JINGUANG GONG, BIN
CHEN, DAOFU LIN, REVERE
SECURITIES LLC, R.F. LAFFERTY & CO.,
COGENCY GLOBAL INC., COLLEEN A.
DE VRIES, QINGYU INVESTMENT LTD.,
XUEZHENG CHEN, and JINZHENG
INVESTMENT CO PTE. LTD,

Defendants

Index No. 161978/2023

CLASS ACTION

The Honorable Andrew Borrok

Part 53

UNITED STATES DISTRICT COURT
CENTRAL DISTRICT OF CALIFORNIA

IN RE GOLDEN HEAVEN GROUP
HOLDINGS LTD. SECURITIES
LITIGATION

Case No. 2:23-cv-10619-HDV-SK

CLASS ACTION

THIS DOCUMENT RELATES TO: ALL
ACTIONS

PROOF OF CLAIM AND RELEASE

A. GENERAL INSTRUCTIONS¹

1. To recover as a Settlement Class Member based on the Released Claims in the actions captioned (i) *Udani Family Living Trust vs. Golden Heaven Group Holdings Ltd. et al*, Index No. 161978/2023 (N.Y. Sup. Ct. N.Y. Cty.) (the “State Action”), pending in the Supreme Court of the State of New York, County of New York, Commercial Division (the “State Court” or “Court”) and (ii) *In re Golden Heaven Group Holdings Ltd. Securities Litigation*, No. 2:23-cv-10619-HDV-SK (C.D. Cal.), pending in the United States District Court for the Central District of California (the “Federal Action” and, together with the State Action, the “Actions”), you must complete and sign this Proof of Claim. If you fail to file a properly addressed Proof of Claim (as set forth in ¶3 below), your claim may be rejected,

¹ This Proof of Claim and Release (“Proof of Claim”) incorporates by reference the definitions in the Stipulation of Settlement dated April 28, 2026 (the “Stipulation”). Unless otherwise defined herein, all capitalized terms shall maintain the same meaning as those set forth in the Stipulation. The Stipulation can be obtained at www.strategicclaims.net/GoldenHeaven.

and you may be precluded from any recovery from the Net Settlement Fund created in connection with the proposed Settlement.

2. Submission of this Proof of Claim, however, does not ensure that you will share in the proceeds of the Settlement of the claims against the Settling Defendants in the Actions.

3. **YOU CAN EITHER SUBMIT YOUR CLAIM WITH COPIES OF THE DOCUMENTS REQUESTED HEREIN ELECTRONICALLY BY 11:59 P.M. ET ON SEPTEMBER 3, 2026 AT www.strategicclaims.net/GoldenHeaven OR MAIL YOUR COMPLETED AND SIGNED PROOF OF CLAIM, ACCOMPANIED BY COPIES OF THE DOCUMENTS REQUESTED HEREIN, SO IT IS POSTMARKED ON OR BEFORE SEPTEMBER 3, 2026, ADDRESSED AS FOLLOWS**

Golden Heaven Securities Litigation
c/o Strategic Claims Services
P.O. Box 230
600 N. Jackson St., Ste. 205
Media, PA 19063
Toll-Free: (866) 274-4004
Fax: (610) 565-7985
info@strategicclaims.net

If you are NOT a Settlement Class Member, as defined in the Notice of Pendency and Proposed Settlement of Class Action (“Long Notice”) and discussed below, DO NOT submit a Proof of Claim.

4. If you are a Settlement Class Member and you do not timely request exclusion, you are bound by the terms of any judgment entered in the State Action, including the releases provided therein, **WHETHER OR NOT YOU SUBMIT A PROOF OF CLAIM.**

B. CLAIMANT IDENTIFICATION

You are a member of the Settlement Class if you (i) purchased Golden Heaven Group Holdings Ltd.’s (“Golden Heaven” or the “Company”) ordinary shares (“Golden Heaven Stock”) pursuant and/or traceable to the Registration Statement issued in connection with Golden Heaven’s initial public offering conducted on or about April 12, 2023 (“IPO”); or (ii) purchased or otherwise acquired Golden Heaven Stock between April 13, 2023 and December 8, 2023, inclusive (“Settlement Class Period”), and you could get a payment from a proposed class action settlement (the “Settlement”), unless you are an excluded party under the terms of the Stipulation.

Use Part I of this form entitled “Claimant Information” to identify each purchaser or acquirer of record (“nominee”) of the Golden Heaven Stock that forms the basis of this claim. **THIS CLAIM MUST BE FILED BY THE ACTUAL BENEFICIAL PURCHASER(S) OR ACQUIRER(S) OF THE GOLDEN HEAVEN STOCK UPON WHICH THIS CLAIM IS BASED, OR BY THEIR LEGAL REPRESENTATIVE.**

Separate Proofs of Claim should be submitted for each separate legal entity (*e.g.*, a claim from joint owners should not include separate transactions of just one of the joint owners, and an individual should not combine his or her IRA transactions with transactions made solely in the individual’s name). Conversely, a single Proof of Claim should be submitted on behalf of one legal entity and should include all transactions made by that entity on one Proof of Claim, no matter how many separate accounts that entity has (*e.g.*, a corporation with multiple brokerage accounts should include all transactions made in all accounts on one Proof of Claim).

All joint purchasers or acquirers must sign this Proof of Claim. Executors, administrators, guardians, conservators, and trustees must complete and sign this Proof of Claim on behalf of persons represented by them and their evidence of authority must accompany this Proof of Claim and their titles

or capacities must be stated. The Social Security (or taxpayer identification) number and telephone number of the beneficial owner may be used in verifying the claim. Failure to provide the foregoing information could delay verification of your claim or result in rejection of the claim.

C. PROOF OF CLAIM

Use Part II of this form entitled “Schedule of Transactions in Golden Heaven Stock” to supply all required details of your transaction(s) (including free transfers and deliveries) in, and holdings of Golden Heaven Stock. If you need more space or additional schedules, attach separate sheets giving all of the required information in substantially the same form. Sign and print or type your name on each additional sheet.

On this schedule, provide all of the requested information with respect to your holdings, purchases, acquisitions, sales, and disposition of Golden Heaven Stock, whether such transactions resulted in a profit or a loss. Only Golden Heaven Stock purchased pursuant to Golden Heaven’s initial public offering on or around April 12, 2023 and/or during the Settlement Class Period (between April 13, 2023 and December 8, 2023, inclusive) are eligible under the Settlement. However, sales or disposition of Golden Heaven Stock during the period from December 9, 2023 through March 8, 2024 may be used for purposes of calculating your claim under the Plan of Allocation. Therefore, in order for the Claims Administrator to be able to balance and properly calculate your claim, the number of Golden Heaven shares purchased, acquired, sold and/or disposed of during the period of April 13, 2023 through March 8, 2024, inclusive, must be provided. Failure to report all such transactions may result in the rejection of your claim.

In Part II of this form, list each transaction separately and in chronological order, by trade date, beginning with the earliest. You must accurately provide the month, day, and year of each transaction you list. The date of covering a “short sale” is deemed to be the date of purchase of Golden Heaven Stock. The date of a “short sale” is deemed to be the date of sale of Golden Heaven Stock.

COPIES OF BROKER CONFIRMATIONS OR OTHER DOCUMENTATION OF YOUR TRANSACTIONS IN GOLDEN HEAVEN STOCK SHOULD BE ATTACHED TO YOUR PROOF OF CLAIM. FAILURE TO PROVIDE THIS DOCUMENTATION COULD DELAY VERIFICATION OF YOUR CLAIM OR RESULT IN REJECTION OF YOUR CLAIM.

NOTICE REGARDING INSTITUTIONAL FILERS: Representatives with authority to file on behalf of (a) accounts of multiple Settlement Class Members and/or (b) institutional accounts with large numbers of transactions (“Representative Filers”) must submit information regarding their transactions in an electronic spreadsheet format. (This is different than the online claim portal on the Settlement website.) If you are a Representative Filer, you must contact the Claims Administrator at efile@strategicclaims.net or visit their website at www.strategicclaims.net/GoldenHeaven to obtain the required file layout. Claims which are not submitted in electronic spreadsheet format and in accordance with the Claims Administrator’s instructions may be subject to rejection. All Representative Filers **MUST** also submit a manually signed Proof of Claim for each Settlement Class Member, as well as proof of authority to file (see Section B above), along with the electronic spreadsheet format. Claims should be combined on a legal entity basis, where applicable. Sub-accounts should be rolled up into a parent account if the sub-accounts contain the same tax identification number. No claims submitted in electronic spreadsheet format will be considered to have been properly submitted unless the Claims Administrator issues to the Claimant a written acknowledgment of receipt and acceptance of electronically submitted data.

Only one claim should be submitted for each separate legal entity (*see* §B above) and the complete name of the beneficial owner(s) of the securities must be entered where called for (*see* §B).

NOTICE REGARDING ONLINE FILING: Claimants who are not Representative Filers may submit their claims online using the electronic version of the Proof of Claim hosted at

www.strategicclaims.net/GoldenHeaven. If you are not acting as a Representative Filer, you do not need to contact the Claims Administrator prior to filing; you will receive an automated e-mail confirming receipt once your Proof of Claim has been submitted. If you are unsure if you should submit your claim as a Representative Filer, please contact the Claims Administrator at info@strategicclaims.net or (866) 274-4004. If you are not a Representative Filer, but your claim contains a large number of transactions, the Claims Administrator may request that you also submit an electronic spreadsheet showing your transactions to accompany your Proof of Claim.

PROOF OF CLAIM AND RELEASE

Udani Family Living Trust vs. Golden Heaven Group Holdings Ltd. et al, Index No. 161978/2023
 (N.Y. Sup. Ct. N.Y. Cty.)
In re Golden Heaven Group Holdings Ltd. Securities Litigation, No. 2:23-cv-10619-HDV-SK
 (C.D. Cal.)

PART I: CLAIMANT INFORMATION

The Claims Administrator will use this information for all communications regarding this Proof of Claim. If this information changes, you **MUST** notify the Claims Administrator in writing at the address above. Complete names of all persons and entities must be provided.

Beneficial Owner's Name:

Co-Beneficial Owner's Name:

Entity Name (if claimant is not an individual):

Representative or Custodian Name (if different from Beneficial Owner(s) Name:

Address 1 (street name and number):

Address 2 (apartment, unit, or box number):

City

State

Zip Code/Province

Country

--	--	--	--

Last Four Digits of your Social Security Number or Taxpayer Identification Number:

Telephone Number (home):

Telephone Number (work):

--	--

Email Address(es):

Account Number (if filing for multiple account types, file a separate Proof of Claim for each account type):

Claimant Account Type (check appropriate box):

- | | |
|---|---------------------------------------|
| <input type="checkbox"/> Individual (includes joint owner accounts) | <input type="checkbox"/> Pension Plan |
| <input type="checkbox"/> Corporation | <input type="checkbox"/> Estate |
| <input type="checkbox"/> IRA/401k | <input type="checkbox"/> Trust |
| <input type="checkbox"/> Other (please specify): _____ | |

PART II: SCHEDULE OF TRANSACTIONS IN GOLDEN HEAVEN STOCK**A. Purchases or acquisitions of Golden Heaven Stock from April 13, 2023 through March 8, 2024, inclusive:²**

You must separately list below each and every purchase or acquisition (including free receipts) of Golden Heaven Stock during this period. Include all shares purchased in Golden Heaven initial public offering (such shares should be listed as purchased on April 13, 2023). You must also provide *copies* of documentation for all such purchases or acquisitions.

Trade Date Month/Day/Year (Chronologically)	Number of Shares Purchased or Acquired	Purchase Price Per Share	Total Purchase or Acquisition Price (excluding commissions, taxes, and fees)	Copy of Proof of Purchase/ Acquisition Enclosed
				<input type="checkbox"/> Yes <input type="checkbox"/> No
				<input type="checkbox"/> Yes <input type="checkbox"/> No
				<input type="checkbox"/> Yes <input type="checkbox"/> No
				<input type="checkbox"/> Yes <input type="checkbox"/> No

IMPORTANT: If any purchase(s) listed above covered a "short sale," you must check here. Yes

B. Sales of Golden Heaven Stock from April 13, 2023 through March 8, 2024, inclusive:

You must separately list below each and every sale or disposition (including free deliveries) of Golden Heaven Stock during this period and provide copies of documentation of each such sale or disposition:

Trade Date Month/Day/Year (Chronologically)	Number of Shares Sold	Sale Price Per Share	Total Sales Price (excluding commissions, taxes, and fees)	Copy of Proof of Sale Enclosed
				<input type="checkbox"/> Yes <input type="checkbox"/> No
				<input type="checkbox"/> Yes <input type="checkbox"/> No
				<input type="checkbox"/> Yes <input type="checkbox"/> No
				<input type="checkbox"/> Yes <input type="checkbox"/> No

² Information requested with respect to the number of Golden Heaven shares purchased or acquired from April 13, 2023 through March 8, 2024 is needed to validate your claim; however, no Golden Heaven shares purchased on or after December 8, 2023 are eligible for any recovery under the Settlement (as they were purchased after the Settlement Class Period), and no Recognized Losses will be calculated or considered on such shares under the Plan of Allocation.

C. Number of Golden Heaven shares held at the close of trading on March 8, 2024.

Proof of Position Enclosed: Yes No

IF YOU NEED MORE SPACE TO LIST ALL YOUR TRANSACTIONS, ATTACH EXTRA SCHEDULES IN THE SAME FORMAT. BE SURE TO PRINT THE BENEFICIAL OWNER'S FULL NAME AND LAST FOUR DIGITS OF THEIR SOCIAL SECURITY/TAXPAYER IDENTIFICATION NUMBER ON EACH ADDITIONAL PAGE. IF YOU ATTACH EXTRA SCHEDULES, CHECK THE BOX BELOW:

If you have attached additional schedules, check here. ⇒ Yes

**YOU MUST READ AND SIGN THE STATEMENT RELEASE BELOW.
FAILURE TO SIGN THE RELEASE MAY RESULT IN A DELAY
IN PROCESSING OR THE REJECTION OF YOUR CLAIM.**

PART III: SUBMISSION TO JURISDICTION OF COURT AND ACKNOWLEDGMENTS

I (We) submit this Proof of Claim under the terms of the Stipulation described in the Long Notice. I (We) also submit to the jurisdiction of the Supreme Court of the State of New York, County of New York, with respect to my (our) claim as a Settlement Class Member(s) and for purposes of enforcing the release set forth herein. I (We) further acknowledge that I am (we are) bound by and subject to the terms of any judgment that may be entered in the Actions. I (We) agree to furnish additional information to the Claims Administrator to support this claim if requested to do so. I (We) have not submitted any other claim covering the same purchases, acquisitions, or sales of Golden Heaven during the Settlement Class Period and know of no other Person having done so on my (our) behalf.

PART IV: STATEMENT AND RELEASE

1. By submitting this Proof of Claim, I (we) state that I (we) believe in good faith that I am (we are) a Settlement Class Member(s) as defined above and in the Long Notice, or am (are) acting for such person(s); that I am (we are) not a Defendant in the Actions or anyone excluded from the Settlement Class; that I (we) have read and understand the Long Notice; that I (we) believe that I am (we are) entitled to receive a share of the Net Settlement Fund, as defined in the Long Notice; that I (we) elect to participate in the proposed Settlement described in the Long Notice; and that I (we) have not filed a request for exclusion. (If you are acting in a representative capacity on behalf of a Settlement Class Member [e.g., as an executor, administrator, trustee, or other representative], you must submit evidence of your current authority to act on behalf of that Settlement Class Member. Such evidence would include, for example, letters testamentary, letters of administration, or a copy of the trust documents.)
2. I (we) understand and agree that my (our) claim may be subject to investigation and discovery, provided that such investigation and discovery shall be limited to my (our) status as a Settlement Class Member(s) and the validity and amount of my (our) claim. No discovery shall be allowed on the merits of the Actions or Settlement in connection with processing of the Proof of Claim.
3. I (we) have set forth where requested below all relevant information with respect to each purchase or acquisition of Golden Heaven Stock and each sale or disposition, if any, of Golden Heaven Stock. I (we) agree to furnish additional information to the Claims Administrator to support this claim if requested to do so.
4. I (we) have enclosed photocopies of the stockbroker's confirmation slips, stockbroker's statements, or other documents evidencing each purchase and sale of Golden Heaven Stock listed above in support of my (our) claim. (IF ANY SUCH DOCUMENTS ARE NOT IN YOUR

POSSESSION, PLEASE OBTAIN A COPY OR EQUIVALENT DOCUMENTS FROM YOUR BROKER OR TAX ADVISOR BECAUSE THESE DOCUMENTS ARE NECESSARY TO PROVE AND PROCESS YOUR CLAIM.)

5. I (we) understand that the information contained in this Proof of Claim is subject to such verification as the Claims Administrator may request or as the Court may direct, and I (we) agree to cooperate in any such verification. (The information requested herein is designed to provide the minimum amount of information necessary to process most simple claims. The Claims Administrator may request additional information as required to efficiently and reliably calculate your Recognized Loss. In some cases, the Claims Administrator may condition acceptance of the claim based upon the production of additional information, including, where applicable, information concerning transactions in any derivatives securities such as options.)
6. Upon the occurrence of the Court's approval of the Settlement, as detailed in the Long Notice, I (we) agree and acknowledge that my (our) signature(s) hereto shall effect and constitute a full and complete release, remise and discharge by me (us) and my (our) heirs, joint tenants, tenants in common, beneficiaries, executors, administrators, predecessors, successors, attorneys, insurers and assigns (or, if I am (we are) submitting this Proof of Claim on behalf of a corporation, a partnership, estate or one or more other persons, by it, him, her or them, and by its, his, her or their heirs, executors, administrators, predecessors, successors, and assigns) of each of the "Released Defendants' Parties" of all "Released Claims," as those terms are defined in the Stipulation.
7. Upon the occurrence of the Court's approval of the Settlement, as detailed in the Long Notice, I (we) agree and acknowledge that my (our) signature(s) hereto shall effect and constitute a covenant by me (us) and my (our) heirs, joint tenants, tenants in common, beneficiaries, executors, administrators, predecessors, successors, attorneys, insurers and assigns (or, if I am (we are) submitting this Proof of Claim on behalf of a corporation, a partnership, estate or one or more other persons, by it, him, her or them, and by its, his, her or their heirs, executors, administrators, predecessors, successors, and assigns) to permanently refrain from prosecuting or attempting to prosecute any Released Claims against any of the Released Defendants' Parties.
8. "Released Claims" has the meaning laid out in the Stipulation of Settlement.
9. "Released Defendants' Parties" has the meaning laid out in the Stipulation of Settlement.
10. "Released Plaintiffs' Parties" has the meaning laid out in the Stipulation of Settlement.
11. "Unknown Claims" has the meaning laid out in the Stipulation of Settlement.
12. I (We) hereby warrant and represent that I (we) have not assigned or transferred, or purported to assign or transfer, voluntarily or involuntarily, any matter released pursuant to this release or any other part or portion thereof.
13. I (We) certify that I am (we are) NOT subject to backup tax withholding. (If you have been notified by the Internal Revenue Service that you are subject to backup withholding, please strike out the prior sentence.)
14. I (We) acknowledge that the inclusion of "Unknown Claims" in the definition of claims released pursuant to the Stipulation was separately bargained for and is a material element of the Settlement of which this release is a part.

I (We) declare under penalty of perjury under the laws of the State of New York that all of the foregoing information supplied on this Proof of Claim by the undersigned is true and correct.

Executed this _____ day of _____, in _____ (City),
_____ (State).

(Signature of Beneficial Owner)

(Signature of Co-Beneficial Owner, if any)

(Type or print your name here)

(Type or print your name here)

(Capacity of person(s) signing, e.g.,
Beneficial Purchaser or Acquirer, Executor
or Administrator)

(Capacity of person(s) signing, e.g.,
Beneficial Purchaser or Acquirer, Executor
or Administrator)

**ACCURATE CLAIMS PROCESSING TAKES A SIGNIFICANT AMOUNT OF
TIME. THANK YOU FOR YOUR PATIENCE.**

Reminder Checklist:

1. Please sign the above statement and release.
2. Remember to attach copies of supporting documentation.
3. ***Do not send*** originals of certificates or other documentation as they will not be returned.
4. Keep a copy of your Proof of Claim and all supporting documentation for your records.
5. If you desire an acknowledgment of receipt of your Proof of Claim, please send it Certified Mail, Return Receipt Requested.
6. If you move, please send your new address to the address below.
7. ***Do not use red pen or highlighter*** on the Proof of Claim or on any supporting documentation.

**THIS PROOF OF CLAIM MUST BE SUBMITTED ONLINE BY 11:59 P.M. ET ON
SEPTEMBER 3, 2026 OR MAILED NO LATER THAN SEPTEMBER 3, 2026,
ADDRESSED AS FOLLOWS:**

Golden Heaven Securities Litigation
c/o Strategic Claims Services
P.O. Box 230
600 N. Jackson Street, Suite 205
Media, PA 19063
Online Submissions:
www.strategicclaims.net/GoldenHeaven

Golden Heaven Securities Litigation
c/o Strategic Claims Services
600 N. Jackson Street, Suite 205
Media, PA 19063

IMPORTANT LEGAL NOTICE – PLEASE FORWARD