

**Court-Ordered Legal Notice**

**Forwarding Service Requested**

*A New York State Court authorized  
this Notice. This is not a solicitation  
from a lawyer.*

*You may be entitled to a payment.  
This Notice may affect your legal rights.*

*Please read it carefully.*

Golden Heaven Securities Litigation  
c/o Strategic Claims Services  
600 N. Jackson St., Suite 205  
Media, PA 19063

***THIS CARD PROVIDES ONLY LIMITED INFORMATION ABOUT THE SETTLEMENT.***

***PLEASE VISIT [WWW.STRATEGICCLAIMS.NET/GOLDENHEAVEN](http://WWW.STRATEGICCLAIMS.NET/GOLDENHEAVEN) OR CALL 1-866-274-4004 FOR MORE INFORMATION.***

The Supreme Court of the State of New York, County of New York, Commercial Division (“Court”) has preliminarily approved a proposed Settlement of claims against Defendants Golden Heaven, Revere Securities LLC, R.F. Lafferty & Co., Inc., Colleen A. De Vries, Cogeny Global Inc., Qiong Jin, Jinguang Gong, Bin Chen, Daofu Lin, Xuezheng Chen, Qingyu Investment Ltd., Jinzheng Investment Co Pte. Ltd., and BF Borgers CPA PC. The proposed Settlement would resolve class action lawsuits alleging that, in violation of the federal securities laws, Defendants made material misrepresentations and/or omitted material facts in the offering materials issued in connection with Golden Heaven’s initial public offering (“IPO”) and certain other of Golden Heaven’s statements, causing damage to Settlement Class Members. Defendants deny any wrongdoing.

You received this notice because you may have: (i) purchased Golden Heaven ordinary shares (“Golden Heaven Stock”) pursuant and/or traceable to the Registration Statement issued in connection with Golden Heaven’s IPO conducted on or about April 12, 2023; or (ii) purchased or otherwise acquired Golden Heaven Stock between April 13, 2023 and December 8, 2023, inclusive. The Settlement dismisses and releases claims against Defendants and creates a fund consisting of \$1,700,000 in cash (“Settlement Fund”). The Settlement Fund, less attorneys’ fees and expenses, will be divided among Settlement Class Members who timely submit valid Proof of Claim and Release Forms (“Proofs of Claim”). For a full description of the Settlement and your rights and to make a claim, please view the Stipulation of Settlement and obtain a copy of the Notice of Pendency and Proposed Settlement of Class Action (“Long Notice”) and Proof of Claim by visiting the website: [www.strategicclaims.net/GoldenHeaven](http://www.strategicclaims.net/GoldenHeaven). You may also request copies of the Long Notice and Proof of Claim from the Claims Administrator by: (1) mail: Golden Heaven Securities Litigation, c/o Strategic Claims Services, P.O. Box 230, 600 N. Jackson St, Ste. 205, Media, PA 19063; (2) toll-free phone: (866) 274-4004; (3) fax: (610) 565-7985; or (4) email: [info@strategicclaims.net](mailto:info@strategicclaims.net).

To qualify for payment, you must submit a Proof of Claim, which can be found on the website [www.strategicclaims.net/GoldenHeaven](http://www.strategicclaims.net/GoldenHeaven). PROOFS OF CLAIM MUST BE POSTMARKED BY SEPTEMBER 3, 2026 TO: GOLDEN HEAVEN SECURITIES LITIGATION, C/O STRATEGIC CLAIMS SERVICES, P.O. BOX 230, 600 N. JACKSON ST, STE 205, MEDIA, PA 19063 or submitted electronically by 11:59 ET on September 3, 2026 at [www.strategicclaims.net/GoldenHeaven](http://www.strategicclaims.net/GoldenHeaven). If you do not want to be legally bound by the Settlement, you must exclude yourself by September 3, 2026. If you exclude yourself, you cannot get money from this Settlement. If you stay in the Settlement, you may object to it by September 3, 2026. The Long Notice explains how to exclude yourself or to object.

The Court will hold a Fairness Hearing in this case on September 24, 2026 at 10:00 a.m. ET at the Court, Part 53, Courtroom 238, 60 Centre Street, New York, NY 10007, to consider whether to approve the Settlement, the Plan of Allocation, and a request by Plaintiffs’ Counsel for up to one-third of the Settlement Fund in attorneys’ fees, plus up to \$170,000 in expenses, and awards to Plaintiffs of no more than \$10,000 each for litigating the case and negotiating the Settlement. You may, but do not have to, attend the hearing and ask to be heard by the Court. The Court reserves the right to hold the Fairness Hearing telephonically or by other virtual means.