

REQUEST FOR NAMES, EMAILS, AND ADDRESSES OF SETTLEMENT CLASS MEMBERS

STRATEGIC CLAIMS SERVICES
600 N. JACKSON STREET, SUITE 205
MEDIA, PA 19063

PHONE: (610) 565-9202

EMAIL: info@strategicclaims.net

FAX: (610) 565-7985

May 26, 2026

This letter is being sent to all entities whose names have been made available to us, or which we believe may know of potential Settlement Class Members.

We request that you assist us in identifying any individuals/entities who fit the following description:

ALL PERSONS AND ENTITIES WHO (I) PURCHASED GOLDEN HEAVEN GROUP HOLDINGS LTD.'S ("GOLDEN HEAVEN" OR THE "COMPANY") ORDINARY SHARES ("GOLDEN HEAVEN STOCK") PURSUANT AND/OR TRACEABLE TO THE REGISTRATION STATEMENT ISSUE IN CONNECTION WITH GOLDEN HEAVEN'S INITIAL PUBLIC OFFERING CONDUCTED ON OR ABOUT APRIL 12, 2023 ("IPO"); OR (II) PURCHASED OR OTHERWISE ACQUIRED GOLDEN HEAVEN STOCK BETWEEN APRIL 13, 2023 AND DECEMBER 8, 2023, INCLUSIVE.

Excluded from the Settlement Class are: (i) Defendants; (ii) the officers, directors, control persons, predecessors, and affiliates of Defendants at all relevant times; (iii) any entity in which Defendants have or had a controlling interest; (iv) immediate family members of any excluded Person; (v) the legal representatives, heirs, successors, assigns or assignees of any excluded Person or entity; (vi) Defendants' employee retirement and/or benefit plan(s) and their participants and/or beneficiaries to the extent they purchased or acquired Golden Heaven Stock through any such plan(s); (vii) any Person who purchased Golden Heaven Stock in private transactions and/or private exchanges.

The information below may assist you in finding the above requested information:

| | |
|--|--|
| <i>Golden Heaven Securities Litigation</i> Index No. 161978/2023 (the "State Action") and Case No. 2:23-cv-10619-HDV-SK (the "Federal Action") Claim Filing Deadline: September 3, 2026 Exclusion Deadline: September 3, 2026 Objection Deadline: September 3, 2026 Notice to Appear Deadline: September 3, 2026 Fairness Hearing: September 24, 2026 | Security Identifiers: CUSIP: G3959D109, G3959D133, G3959D208, and G3959D125 ISIN: KYG3959D1097, KYG3959D1337, KYG3959D2087, and KYG3959D1257 Ticker Symbol: NASDAQ: GDHG |
|--|--|

PER COURT ORDER, PLEASE RESPOND WITHIN 10 CALENDAR DAYS FROM THE DATE OF THIS NOTICE.

Please comply in one of the following ways:

1. If you have no beneficial purchasers/owners, please advise us in writing; or
2. **Supply us with names, last known addresses, and email addresses (to the extent known)** of your beneficial purchasers/owners and we will do the emailing of a link to the electronic Notice of Pendency and Proposed Settlement of Class Action and the Proof of Claim and Release Form (collectively, the "Long Notice and Proof of Claim") or mailing of the Postcard Notice. Please provide us this information electronically; or
3. Advise us of how many beneficial purchasers/owners you have, and we will supply you with ample postcards to do the mailing. After the receipt of the Postcard Notices, you have ten (10) calendar days to mail them; or
4. Request a link to the electronic Long Notice and Proof of Claim and email the link to each of your beneficial purchasers/owners within ten (10) calendar days after receipt thereof.

You can bill us for any reasonable expenses actually incurred and **not to exceed:**

- **\$0.02 per link to the electronic Long Notice and Proof of Claim emailed, OR**
- **\$0.02 per name, address and email address** if you are providing us the records, OR
- **\$0.02 per name and address, including materials, plus postage at the current pre-sort rate used by the Claims Administrator** if you are requesting the Postcard Notices and performing the mailing.

Please use the following link to the electronic Long Notice and Proof of Claim for emails:
<https://www.strategicclaims.net/wp-content/uploads/2026/05/Final-Golden-Heaven-Long-Notice-and-Proof-of-Claim.pdf>

All invoices must be received within 30 days of this letter.

You are on record as having been notified of the legal matter. A copy of the Long Notice and Proof of Claim and other important case-related documents are available on our website at www.strategicclaims.net/GoldenHeaven. You can also request a copy via email at info@strategicclaims.net.

Thank you for your prompt response.

Sincerely,

Claims Administrator

Golden Heaven Securities Litigation

PLEASE NOTE - A COPY OF THE POSTCARD NOTICE IS ON THE REVERSE SIDE OF THIS LETTER

Golden Heaven Securities Litigation
c/o Strategic Claims Services
600 N Jackson St., Ste. 205
Media, PA 19063

Court-Ordered Legal Notice

Forwarding Service Requested

A New York State Court authorized this Notice. This is not a solicitation from a lawyer.

*You may be entitled to a payment.
This Notice may affect your legal rights.*

Please read it carefully.

Golden Heaven Securities Litigation
c/o Strategic Claims Services
600 N. Jackson St., Suite 205
Media, PA 19063

Udani Family Living Trust vs. Golden Heaven Group Holdings Ltd. et al, Index No. 161978/2023 (N.Y. Sup. Ct. N.Y. Cty.); In re Golden Heaven Group Holdings Ltd. Securities Litigation, No. 2:23-cv-10619-HDV-SK (C.D. Cal.)

THIS CARD PROVIDES ONLY LIMITED INFORMATION ABOUT THE SETTLEMENT.

PLEASE VISIT WWW.STRATEGICCLAIMS.NET/GOLDENHEAVEN OR CALL 1-866-274-4004 FOR MORE INFORMATION.

The Supreme Court of the State of New York, County of New York, Commercial Division (“Court”) has preliminarily approved a proposed Settlement of claims against Defendants Golden Heaven, Revere Securities LLC, R.F. Lafferty & Co., Inc., Colleen A. De Vries, Cogency Global Inc., Qiong Jin, Jinguang Gong, Bin Chen, Daofu Lin, Xuezheng Chen, Qingyu Investment Ltd., Jinzheng Investment Co Pte. Ltd., and BF Borgers CPA PC. The proposed Settlement would resolve class action lawsuits alleging that, in violation of the federal securities laws, Defendants made material misrepresentations and/or omitted material facts in the offering materials issued in connection with Golden Heaven’s initial public offering (“IPO”) and certain other of Golden Heaven’s statements, causing damage to Settlement Class Members. Defendants deny any wrongdoing.

You received this notice because you may have: (i) purchased Golden Heaven ordinary shares (“Golden Heaven Stock”) pursuant and/or traceable to the Registration Statement issued in connection with Golden Heaven’s IPO conducted on or about April 12, 2023; or (ii) purchased or otherwise acquired Golden Heaven Stock between April 13, 2023 and December 8, 2023, inclusive. The Settlement dismisses and releases claims against Defendants and creates a fund consisting of \$1,700,000 in cash (“Settlement Fund”). The Settlement Fund, less attorneys’ fees and expenses, will be divided among Settlement Class Members who timely submit valid Proof of Claim and Release Forms (“Proofs of Claim”). For a full description of the Settlement and your rights and to make a claim, please view the Stipulation of Settlement and obtain a copy of the Notice of Pendency and Proposed Settlement of Class Action (“Long Notice”) and Proof of Claim by visiting the website: www.strategicclaims.net/GoldenHeaven. You may also request copies of the Long Notice and Proof of Claim from the Claims Administrator by: (1) mail: Golden Heaven Securities Litigation, c/o Strategic Claims Services, P.O. Box 230, 600 N. Jackson St, Ste. 205, Media, PA 19063; (2) toll-free phone: (866) 274-4004; (3) fax: (610) 565-7985; or (4) email: info@strategicclaims.net.

To qualify for payment, you must submit a Proof of Claim, which can be found on the website www.strategicclaims.net/GoldenHeaven. PROOFS OF CLAIM MUST BE POSTMARKED BY SEPTEMBER 3, 2026 TO: GOLDEN HEAVEN SECURITIES LITIGATION, C/O STRATEGIC CLAIMS SERVICES, P.O. BOX 230, 600 N. JACKSON ST, STE 205, MEDIA, PA 19063 or submitted electronically by 11:59 ET on September 3, 2026 at www.strategicclaims.net/GoldenHeaven. If you do not want to be legally bound by the Settlement, you must exclude yourself by September 3, 2026. If you exclude yourself, you cannot get money from this Settlement. If you stay in the Settlement, you may object to it by September 3, 2026. The Long Notice explains how to exclude yourself or to object.

The Court will hold a Fairness Hearing in this case on September 24, 2026 at 10:00 a.m. ET at the Court, Part 53, Courtroom 238, 60 Centre Street, New York, NY 10007, to consider whether to approve the Settlement, the Plan of Allocation, and a request by Plaintiffs’ Counsel for up to one-third of the Settlement Fund in attorneys’ fees, plus up to \$170,000 in expenses, and awards to Plaintiffs of no more than \$10,000 each for litigating the case and negotiating the Settlement. You may, but do not have to, attend the hearing and ask to be heard by the Court. The Court reserves the right to hold the Fairness Hearing telephonically or by other virtual means.