UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF PENNSYLVANIA

In re UNITEK GLOBAL SERVICES, INC. SECURITIES LITIGATION	Civil Action No. 2:13-cv-02119-JHS
This Document Relates To:	CLASS ACTION
ALL ACTIONS.	

NOTICE OF PENDENCY AND PROPOSED SETTLEMENT OF CLASS ACTION, MOTION FOR ATTORNEYS' FEES AND EXPENSES AND FINAL APPROVAL HEARING

A Federal Court authorized this Notice. This is not a solicitation from a lawyer.

NOTICE OF PENDENCY OF CLASS ACTION: Please be advised that your rights may be affected by a class action lawsuit (the "Action") pending in the United States District Court for the Eastern District of Pennsylvania (the "Court") if, during the period between May 18, 2011 and April 12, 2013, inclusive (the "Class Period"), you purchased or otherwise acquired the common stock of UniTek Global Services, Inc. ("UniTek" or the "Company") and were damaged thereby.

NOTICE OF PENDENCY OF SETTLEMENT: Please also be advised that the Court-appointed Lead Plaintiff, Plumbers Local No. 98 Defined Benefit Pension Fund ("Lead Plaintiff"), on behalf of itself and the proposed Class (as defined in ¶ 1 below), has reached a proposed settlement of the Action for a total of $1.55 million in cash that, if approved, will resolve all claims in the Action.[1]

PLEASE READ THIS NOTICE CAREFULLY. This Notice explains important rights you may have, including the possible receipt of cash from the Settlement. If you are a Class Member, your legal rights will be affected whether or not you act.

1. **Description of the Action and Class:** This Notice relates to a proposed Settlement of claims in a pending class action lawsuit brought by investors alleging that the price of UniTek common stock was artificially inflated during the Class Period as a result of alleged false and misleading statements and omissions by Defendants[2] during the Class Period concerning, *inter alia*, UniTek's true financial condition and business prospects. The proposed Settlement, if approved by the Court, will settle claims of all persons and entities who purchased or otherwise acquired the common stock of UniTek during the Class Period (*i.e.*, May 18, 2011 through April 12, 2013, inclusive), and who were damaged thereby (the "Class"), except for certain persons and entities who are excluded from the Class by definition (*see* ¶ 21 below) or who validly elect to exclude themselves from the Class (*see* **¶¶** 38-40 below).

2. **Statement of Class's Recovery:** Subject to Court approval, and as described more fully below, Lead Plaintiff, on behalf of itself and the Class, has agreed to settle all claims based on the purchase or acquisition of UniTek common stock that were or could have been asserted against Defendants in the Action in exchange for a payment of $1.55 million in cash (the "Settlement Amount") to be deposited into an escrow account (the "Settlement Fund"). The Net Settlement Fund (i.e., the Settlement Fund less Taxes, Notice and Administration Costs, and any attorneys' fees and Litigation Expenses awarded by the Court) will be distributed in accordance with a plan of allocation that is approved by the Court. The proposed plan of allocation (the "Plan of Allocation") is attached hereto as Appendix A. The proposed Plan of Allocation may be modified by the Court without further notice.

3. **Statement of Average Amount of Recovery Per Share:** Lead Plaintiff's damages consultant estimates that approximately 6.44 million shares of UniTek common stock purchased or otherwise acquired during the Class Period may have been damaged by the conduct at issue in the Action. If all Class Members elect to participate in the Settlement, the estimated average recovery per damaged share of UniTek common stock would be approximately $0.24 before deduction of Court-awarded attorneys' fees and Litigation Expenses and the costs of providing notice and administering the Settlement. Class Members should note, however, that this is only an estimate based on the overall number of potentially damaged shares. Some Class Members may recover more or less than the estimated amount per share. A Class Member's actual recovery will depend on: (i) the number of claims submitted; (ii) whether the Class Member sold his, her or its shares of UniTek common stock and, if so, when; (iii) administrative costs, including the costs of notice; and (iv) the amount awarded by the Court to Lead Counsel for attorneys' fees and Litigation Expenses.

4. **Statement of Parties' Position on Damages:** Defendants deny all claims of wrongdoing that they are liable to Lead Plaintiff and/or the Class or that Lead Plaintiff or other members of the Class suffered any injury. Moreover, the Parties do not agree on the amount of recoverable damages or on the average amount of damages per share of UniTek common stock that would be recoverable if Lead Plaintiff was to prevail on each of its claims. The issues on which the Parties disagree include, but are not limited to: (1) whether the statements made or facts allegedly omitted were material, false or misleading; and (2) whether Defendants are otherwise liable under the securities laws for those statements or omissions.

5. **Statement of Attorneys' Fees and Expenses Sought:** Court-appointed Lead Counsel, Robbins Geller Rudman & Dowd LLP, has litigated this Action on a wholly contingent basis since its inception and has conducted this litigation and advanced the expenses of litigation with the expectation that if it was successful in recovering money for the Class, it would receive fees and be reimbursed for its expenses from the Settlement Fund, as is customary in this type of litigation. Lead Counsel, on behalf of Plaintiffs' Counsel, will apply to the Court for an award of attorneys' fees from the Settlement Fund in an amount not to exceed 33$^1/_3$% of the Settlement Fund. In addition, Lead Counsel also will apply for an award of Litigation Expenses paid or incurred by Plaintiffs' Counsel in connection with the prosecution and resolution of the Action, in an amount not to exceed $35,000 plus interest earned thereon at the same rate as the Settlement Fund. If the Court approves Lead Counsel's application for attorneys' fees and Litigation Expenses, Lead Counsel estimates that the average cost will be approximately $0.09 per damaged share of UniTek common stock.

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[1] All capitalized terms used in this Notice that are not otherwise defined herein shall have the meanings provided in the Stipulation and Agreement of Settlement dated January 16, 2014 (the "Stipulation"), which is available on the website www.strategicclaims.net.

[2] Defendants are UniTek, C. Scott Hisey, Rocco Romanella, Ronald J. Lejman, Kevin McClelland and Michael Hayford.

6. **Identification of Attorneys' Representatives:** Lead Plaintiff and the Class are represented by: Samuel H. Rudman, Esq., Robert M. Rothman, Esq. and Edward Y. Kroub, Esq., Robbins Geller Rudman & Dowd LLP, 58 South Service Road, Suite 200, Melville, NY 11747, (631) 367-7100, www.rgrdlaw.com.

7. **Reasons for the Settlement:** Lead Plaintiff's principal reason for entering into the Settlement is the immediate cash benefit to the Class, without further risk or the delays inherent in continued litigation. The cash benefit under the Settlement must be considered against the significant risk that a smaller recovery – or, indeed, no recovery at all – might be achieved after contested motions, trial and likely appeals, a process that could last several years into the future. In addition, even if Lead Plaintiff prevailed at trial, it was not assured, given UniTek's limited financial resources that Lead Plaintiff would succeed in collecting on a judgment for greater than, if even an amount equal to, the proposed Settlement. Therefore, Lead Counsel has recommended the Settlement to the Lead Plaintiff. For Defendants, who deny all allegations of wrongdoing or liability whatsoever, the principal reason for entering into the Settlement is to eliminate the expense, risks, and uncertainty of further litigation.

YOUR LEGAL RIGHTS AND OPTIONS IN THIS SETTLEMENT	
SUBMIT A PROOF OF CLAIM BY JULY 11, 2014.	This is the only way to be eligible to receive a payment from the Settlement. If you are a Class Member and you remain in the Class, you will be bound by the Settlement as approved by the Court and you will give up any Settled Claims (as defined in ¶ 30 below) that you have against Defendants and the other Released Parties (defined in ¶ 31 below), so, if you remain in the Class, it is in your interest to submit a Proof of Claim.
EXCLUDE YOURSELF FROM THE CLASS BY SUBMITTING A WRITTEN REQUEST FOR EXCLUSION SO THAT IT IS *RECEIVED* NO LATER THAN MAY 23, 2014.	If you exclude yourself from the Class, you will not be eligible to get any payment from the Settlement Fund. This is the only option that *potentially* allows you to ever be part of any other proceeding against any of the Defendants or the other Released Parties concerning the Settled Claims.
OBJECT TO THE SETTLEMENT BY SUBMITTING A WRITTEN OBJECTION SO THAT IT IS *RECEIVED* NO LATER THAN MAY 23, 2014.	If you do not like the proposed Settlement, the proposed Plan of Allocation, and/or the request for an award of attorneys' fees and Litigation Expenses, you may write to the Court and explain why you do not like them. You cannot object to the Settlement, the Plan of Allocation or the fee and expense request unless you are a Class Member and do not exclude yourself.
GO TO THE HEARING ON JUNE 27, 2014 AT 11:00 A.M., AND FILE A NOTICE OF INTENTION TO APPEAR SO THAT IT IS *RECEIVED* NO LATER THAN MAY 23, 2014.	Filing a written objection and notice of intention to appear allows you to speak in Court about the fairness of the proposed Settlement, the proposed Plan of Allocation, and/or the request for an award of attorneys' fees and Litigation Expenses. If you submit a written objection, you may (but do not have to) attend the hearing and speak to the Court about your objection.
DO NOTHING.	If you are a member of the Class and you do not submit a Proof of Claim, you will not be eligible to receive any payment from the Settlement Fund. You will, however, remain a member of the Class, which means that you give up your right to sue about the claims that are resolved by the Settlement and you will be bound by any judgments or orders entered by the Court in the Action.

- These rights and options—and the deadlines to exercise them—are explained in this Notice. Please note: the date of the Final Approval Hearing—currently scheduled for June 27, 2014—is subject to change without further notice. If you plan to attend the hearing, you should check with Lead Counsel as set forth above, or with the Court, to be sure that no change to the date and time of the hearing has been made.
- The Court in charge of this Action still has to decide whether to approve the Settlement. Payments will be made to Class Members if the Court approves the Settlement and that approval is upheld after any appeals are filed. Please be patient.

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WHY DID I GET THIS NOTICE?

8. This Notice is being sent to you pursuant to an Order of the United States District Court for the Eastern District of Pennsylvania because you or someone in your family or an investment account for which you serve as custodian may have purchased or acquired UniTek common stock during the Class Period. The Court has directed us to send you this Notice because, as a potential Class Member, you have a right to know about your options before the Court rules on the proposed Settlement of this case. Additionally, you have the right to understand how a class action lawsuit may generally affect your legal rights. If the Court approves the Settlement, the claims administrator selected by Lead Plaintiff and approved by the Court will make payments pursuant to the Settlement after any objections and appeals are resolved.

9. In a class action lawsuit, the Court selects one or more people, known as class representatives, to sue on behalf of all people with similar claims, commonly known as the class or the class members. In this Action, the Court has appointed Plumbers Local No. 98 Defined Benefit Pension Fund to serve as "Lead Plaintiff" under a federal law governing lawsuits such as this one, and has appointed the law firm Robbins Geller Rudman & Dowd LLP as Lead Counsel in the Action and the law firm Kessler Topaz Meltzer & Check, LLP as liaison counsel. A class action is a type of lawsuit in which the claims of a number of individuals are resolved together, thus providing the class members with both consistency and efficiency. Once the class is certified, the Court must resolve all issues on behalf of the class members, except for any persons who choose to exclude themselves from the class. (For more information on excluding yourself from the Class, please read "What If I Do Not Want To Participate In the Settlement? How Do I Exclude Myself?," on page 5 below.)

10. The Court in charge of this case is the United States District Court for the Eastern District of Pennsylvania, and the case is known as *In re UniTek Global Services, Inc. Securities Litigation*, Civil Action No. 2:13-cv-02119-JHS. The Judge presiding over this case is the Honorable Joel H. Slomsky, United States District Judge. The people who are suing are called plaintiffs, and those who are being sued are called defendants. In this case, the named plaintiff is referred to as the Lead Plaintiff and it is suing on behalf of itself and the Class, and the Defendants are UniTek, C. Scott Hisey, Rocco Romanella, Ronald J. Lejman, Kevin McClelland and Michael Hayford. If the Settlement is approved, it will resolve all claims in the Action by Class Members against Defendants and will bring the Action to an end.

11. This Notice explains the lawsuit, the Settlement, your legal rights, what benefits are available, who is eligible for them, and how to get them. The purpose of this Notice is to inform you of this case, that it is a class action, how you might be affected, and how to exclude yourself from the Class if you wish to do so. It also is being sent to inform you of the terms of the proposed Settlement, and of a hearing to be held by the Court to consider the fairness, reasonableness, and adequacy of the proposed Settlement, the proposed Plan of Allocation, and the motion by Lead Counsel for an award of attorneys' fees and Litigation Expenses (the "Final Approval Hearing").

12. The Final Approval Hearing will be held on June 27, 2014 at 11:00 a.m., before the Honorable Joel H. Slomsky, in the United States District Court for the Eastern District of Pennsylvania, James A. Byrne U.S. Courthouse, 601 Market Street, Philadelphia, PA 19106-1797, to determine:

(a) whether the proposed Settlement is fair, reasonable, and adequate and should be approved by the Court;

(b) whether the Settled Claims against the Defendants and the other Released Parties should be dismissed with prejudice as set forth in the Stipulation;

(c) whether the Court should reaffirm its certification of the Class for purposes of effectuating the Settlement;

(d) whether the proposed Plan of Allocation is fair and reasonable and should be approved by the Court; and

(e) whether Lead Counsel's request for an award of attorneys' fees and Litigation Expenses should be approved by the Court.

13. This Notice does not express any opinion by the Court concerning the merits of any claim in the Action, and the Court still has to decide whether to approve the Settlement. If the Court approves the Settlement, payments to Authorized Claimants will be made after any appeals are resolved, and after the completion of all claims processing. Please be patient.

WHAT IS THIS CASE ABOUT?

14. The case concerns claims brought by investors alleging that the price of UniTek common stock was artificially inflated during the Class Period as a result of alleged false and misleading statements and omissions by Defendants concerning, *inter alia*, UniTek's true financial condition and business prospects.

15. Beginning on April 19, 2013, three putative class action complaints were filed in the Court against UniTek and certain of the Company's officers and/or directors during the relevant period. These complaints asserted claims under Sections 10(b) and 20(a) of the Securities Exchange Act of 1934, and Rule 10b-5 promulgated thereunder by the United States Securities and Exchange Commission, against Defendants.

16. By Order dated August 2, 2013, pursuant to the Private Securities Litigation Reform Act of 1995, the Court appointed Plumbers Local No. 98 Defined Benefit Pension Fund as Lead Plaintiff and appointed Robbins Geller Rudman & Dowd LLP as lead counsel ("Lead Counsel") and Kessler Topaz Meltzer & Check, LLP as liaison counsel ("Liaison Counsel").

17. By Order dated August 8, 2013, the Court entered a Stipulation and Scheduling Order reflecting that the filing of an amended complaint would take place by October 1, 2013. During the period when Lead Plaintiff was investigating and drafting the amended complaint, the Parties agreed to discuss a possible resolution of the Action through formal mediation.

18. On October 9, 2013, following a formal mediation session under the auspices of an experienced and well-respected mediator, the Parties reached an agreement-in-principle to settle the Action for $1.55 million.

19. Based upon their investigation of the Action and the negotiations leading to the Settlement, Lead Plaintiff and Lead Counsel have concluded that the terms and conditions of the Stipulation are fair, reasonable and adequate to Lead Plaintiff and the other members of the Class, and in their best interests. Lead Plaintiff has agreed to settle the claims raised in the Action pursuant to the terms and provisions of the Stipulation, after considering (a) the benefits that Lead Plaintiff and the other members of the Class will receive from the resolution of the Action, (b) the attendant risks of litigation, and (c) the desirability of permitting the Settlement to be consummated as provided by the terms of the Stipulation. The fact that Lead Plaintiff has agreed to settle the Action shall not be construed or deemed to be a concession by Lead Plaintiff of any infirmity in the claims asserted in the Action. Each of the Defendants denies any wrongdoing, and the fact that Defendants have agreed to settle the Action shall not be construed as or deemed to be evidence of or an admission or concession on the part of any of the Defendants with respect to any claim or of any fault or liability or wrongdoing or damage whatsoever, or any infirmity in the defenses that Defendants have, or could have asserted.

20. On February 21, 2014, the Court preliminarily approved the Settlement, authorized this Notice to be sent to potential Class Members, and scheduled the Final Approval Hearing to consider whether to grant final approval to the Settlement.

HOW DO I KNOW IF I AM AFFECTED BY THE SETTLEMENT?

21. If you are a member of the Class, you are subject to the Settlement unless you timely request to be excluded from the Class. The Class consists of:

> All persons and entities who purchased or otherwise acquired the common stock of UniTek between May 18, 2011 and April 12, 2013, inclusive, and who were damaged thereby.
>
> Excluded from the Class are (i) the Defendants; (ii) the officers and directors of the Company or its subsidiaries or affiliates and members of their immediate families; (iii) the employees of the Company or its subsidiaries or affiliates and members of their immediate families; (iv) members of the immediate families of the Individual Defendants; (v) any entity in which any Defendant has or had a controlling interest; and (vi) each of the legal representatives, heirs, successors or assigns of any of the foregoing excluded persons and entities. Also excluded from the Class are all persons and entities who exclude themselves from the Class by timely requesting exclusion in accordance with the requirements set forth in this Notice (*see* "What If I Do Not Want To Participate In The Settlement? How Do I Exclude Myself?," on page 5 below).

PLEASE NOTE: RECEIPT OF THIS NOTICE DOES NOT MEAN THAT YOU ARE A CLASS MEMBER OR THAT YOU WILL BE ENTITLED TO RECEIVE PROCEEDS FROM THE SETTLEMENT. IF YOU ARE A CLASS MEMBER AND YOU WISH TO BE ELIGIBLE TO PARTICIPATE IN THE DISTRIBUTION OF PROCEEDS FROM THE SETTLEMENT, YOU ARE REQUIRED TO SUBMIT THE PROOF OF CLAIM AND RELEASE FORM THAT IS BEING DISTRIBUTED WITH THIS NOTICE AND THE REQUIRED SUPPORTING DOCUMENTATION AS SET FORTH THEREIN POSTMARKED NO LATER THAN JULY 11, 2014.

WHAT ARE LEAD PLAINTIFF'S REASONS FOR THE SETTLEMENT?

22. The principle reason for Lead Plaintiff's consent to the Settlement is that it provides an immediate benefit to the Class. The benefit of the present Settlement must be compared to the risk that no recovery might be achieved after contested motions, a contested trial and likely appeals, possibly years into the future.

23. The claims advanced by the Class in this Action involve numerous complex legal and factual issues, which would require extensive merits and expert discovery, adding considerably to the expense and duration of the litigation. If the Action were to proceed, Lead Plaintiff would have to overcome significant defenses. Among other things, the Parties disagree about (i) whether Lead Plaintiff or the Class have suffered any damages, (ii) whether the price of UniTek common stock was artificially inflated by reason of the alleged misrepresentations, omissions, or otherwise, and (iii) whether Lead Plaintiff or the Class were harmed by the conduct alleged in the Action. Questions remain regarding the extent of Defendants' liability and the extent to which a jury might find them liable, if at all. This Settlement enables the Class to recover without incurring any additional risk or costs.

24. Defendants have expressly denied and continue to deny all assertions of wrongdoing or liability against them arising out of any of the conduct, statements, acts, or omissions alleged, or that could have been alleged, in the Action. Defendants also continue to believe that the claims asserted against them in the Action are without merit. Defendants have agreed to enter into the Settlement, as embodied in the Stipulation, solely to avoid the expense, distraction, time and uncertainty associated with continuing the litigation.

25. In light of the risks associated with a trial of this Action, the amount of the Settlement and the immediacy of recovery to the Class, Lead Plaintiff and Lead Counsel believe that the proposed Settlement is fair, reasonable and adequate, and in the best interests of the Class. Lead Plaintiff and Lead Counsel believe that the Settlement provides a substantial benefit to the Class, namely $1.55 million in cash (less the various deductions described in this Notice), as compared to the risk that the claims in the Action would produce a smaller, or no, recovery after summary judgment, trial and appeals, possibly years in the future.

WHAT MIGHT HAPPEN IF THERE WERE NO SETTLEMENT?

26. If there were no Settlement and Lead Plaintiff failed to establish any essential legal or factual element of its claims, neither Lead Plaintiff nor the other members of the Class would recover anything from Defendants. Also, if Defendants were successful in proving any of their defenses, the Class likely would recover substantially less than the amount provided in the Settlement, or nothing at all.

HOW MUCH WILL MY PAYMENT BE?

27. At this time, it is not possible to make any determination as to how much any individual Class Member may receive from the Settlement.

28. Appendix A to this Notice explains the plan for allocating the Net Settlement Fund among Authorized Claimants (the "Plan of Allocation"), as proposed by Lead Plaintiff. The Court may modify the Plan of Allocation, or enter a different plan of allocation, without further notice to the Class.

WHAT RIGHTS AM I GIVING UP BY REMAINING IN THE CLASS?

29. If you remain in the Class, you will be bound by any orders issued by the Court. If the Settlement is approved, the Court will enter a judgment (the "Judgment"). The Judgment will dismiss with prejudice the claims against Defendants and will provide that, upon the Effective Date of the Settlement, Lead Plaintiff and all other Class Members, will fully and finally release, to the fullest extent that the law permits their release in this Action, as against Defendants and the other Released Parties (as defined in ¶ 31 below) all Settled Claims (as defined in ¶ 30 below).

30. "Settled Claims" means any and all claims, debts, demands, rights or causes of action or liabilities whatsoever, whether based on federal, state, common or foreign law or any other law, rule or regulation, whether fixed or contingent, accrued or un-accrued, liquidated or un-liquidated, at law or in equity, matured or un-matured, whether class, and/or individual in nature, including both known claims and Unknown Claims, arising from both 1) the purchase or acquisition of UniTek common stock during the Class Period and 2) the allegations, transactions, facts, matters or occurrences, representations or omissions that were or could have been alleged by Plaintiffs in the Action. Notwithstanding the foregoing, "Settled Claims" does not include claims asserted in any derivative action or ERISA action based on similar allegations or any claims relating to the enforcement of the Settlement.

31. "Released Parties" means the Defendants and the agents, attorneys, auditors, underwriters, insurers, representatives, heirs, predecessors, successors in interest and assigns of the Defendants, and the current and former officers, directors, partners, members, parents, subsidiaries, controlling persons, affiliates and employees of the Company.

32. "Unknown Claims" means any and all Settled Claims that Lead Plaintiff and/or any Class Member does not know or suspect to exist in his, her or its favor as of the Effective Date and any Released Parties' Claims that any Released Party does not know or suspect to exist in his, her or its favor as of the Effective Date, which if known by him, her or it might have affected his, her or its decision(s) with respect to the Settlement. With respect to any and all Settled Claims and Released Parties' Claims, the Parties stipulate and agree that upon the Effective Date, Lead Plaintiff and Defendants shall expressly waive, and each Class Member and Released Party shall be deemed to have waived, and by operation of the Judgment shall expressly have waived, any and all provisions, rights and benefits conferred by any law of any state of the United States, or principle of common law or otherwise, which is similar, comparable, or equivalent to California Civil Code §1542, which provides:

> A general release does not extend to claims which the creditor does not know or suspect to exist in his or her favor at the time of executing the release, which if known by him or her must have materially affected his or her settlement with the debtor.

The Parties acknowledge, and Class Members and Released Parties by operation of law shall be deemed to have acknowledged, that the inclusion of "Unknown Claims" in the definition of Settled Claims and Released Parties' Claims was separately bargained for and was a key element of the Settlement.

WHAT PAYMENT ARE THE ATTORNEYS FOR THE CLASS SEEKING? HOW WILL THE LAWYERS BE PAID?

33. Lead Counsel has not received any payment for its services in pursuing claims against the Defendants on behalf of the Class, nor has Lead Counsel been paid for its expenses. Before final approval of the Settlement, Lead Counsel, on behalf of Plaintiffs' Counsel, will apply to the Court for an award of attorneys' fees from the Settlement Fund in an amount not to exceed 33$^{1}/_{3}$% of the Settlement Fund. At the same time, Lead Counsel also intends to apply for an award of Litigation Expenses not to exceed $35,000, plus interest earned thereon at the same rate as the Settlement Fund. The Court will determine the amount of any award of attorneys' fees and Litigation Expenses. Such sums as may be approved by the Court will be paid from the Settlement Fund. Class Members are not personally liable for any such fees or expenses.

HOW DO I PARTICIPATE IN THE SETTLEMENT? WHAT DO I NEED TO DO?

34. To be eligible for a payment from the proceeds of the Settlement, you must be a member of the Class and you must timely complete and return the Proof of Claim with adequate supporting documentation ***postmarked*** **no later than July 11, 2014**. A Proof of Claim is included with this Notice, or you may obtain one from the website maintained by the Claims Administrator, www.strategic-claims.net, or you may request that a Proof of Claim be mailed to you by calling the Claims Administrator toll free at (866) 274-4004. If you request exclusion from the Class or do not submit a timely and valid Proof of Claim, you will not be eligible to share in the Net Settlement Fund. Please retain all records of your ownership of and transactions in UniTek common stock, as they may be needed to document your Claim.

35. As a Class Member, you are represented by Lead Plaintiff and Lead Counsel, unless you enter an appearance through counsel of your own choice at your own expense. You are not required to retain your own counsel, but if you choose to do so, such counsel must file a notice of appearance on your behalf and must serve copies of his or her notice of appearance on the attorneys listed in the section entitled, "When and Where Will the Court Decide Whether to Approve the Settlement?," below.

36. If you are a Class Member and do not wish to remain a Class Member, you may exclude yourself from the Class by following the instructions in the section entitled, "What If I Do Not Want To Participate in the Settlement? How Do I Exclude Myself?," below.

37. If you are a Class Member and you wish to object to the Settlement, the proposed Plan of Allocation, or Lead Counsel's application for an award of attorneys' fees and Litigation Expenses, and if you do not exclude yourself from the Class, you may present your objections by following the instructions in the section entitled, "When and Where Will the Court Decide Whether to Approve the Settlement?," below.

WHAT IF I DO NOT WANT TO PARTICIPATE IN THE SETTLEMENT? HOW DO I EXCLUDE MYSELF?

38. Each Class Member will be bound by all determinations and judgments in this lawsuit, including those concerning the Settlement, whether favorable or unfavorable, unless such person or entity mails or delivers a written request for exclusion from the

Class, addressed to: *In re UniTek Global Services, Inc. Securities Litigation* - EXCLUSIONS, c/o Strategic Claims Services, P.O. Box 230, 600 N. Jackson Street, Suite 3, Media, PA 19063. The request for exclusion must be ***received*** **no later than May 23, 2014**. You will not be able to exclude yourself from the Class after that date. Each request for exclusion must (a) state the name, address and telephone number of the person or entity requesting exclusion; (b) state that such person or entity "requests exclusion from the Class in *In re UniTek Global Services, Inc. Securities Litigation*, Civil Action No. 2:13-cv-02119-JHS; (c) state the number of shares of UniTek common stock that the person or entity requesting exclusion purchased, acquired and/or sold during the Class Period, as well as the date(s) and price(s) of each such purchase, acquisition and sale; and (d) be signed by the person or entity requesting exclusion or an authorized representative. A request for exclusion shall not be effective unless it provides all the information called for in this paragraph and is received within the time stated above, or is otherwise accepted by the Court.

39. Even if you have pending, or later file, another lawsuit, arbitration, or other proceeding relating to any Settled Claim against any of the Released Parties, you must follow these instructions for exclusion if you do not want to be part of the Class. If you have a pending lawsuit, arbitration or other proceeding against any of the Defendants or any of the other Released Parties, speak to your lawyer in that action immediately. **Please Note: Should you elect to exclude yourself from the Class, you should understand that Defendants will have the right to assert any and all defenses they may have to any claims that you may seek to assert, including without limitation the defense that any such claims are untimely under applicable statutes of limitations and statutes of repose. Although Defendants have decided to settle the Action in its entirety in order to eliminate the burden and expense of continued litigation, Defendants will retain and are not waiving in any way the right to assert that any subsequent claims asserted by any individual Class Members who exclude themselves from the Class are time-barred, are otherwise subject to dismissal, or otherwise lack merit.**

40. If you ask to be excluded from the Class, you will not be eligible to receive any payment out of the Net Settlement Fund or any other benefit provided for in the Stipulation.

41. Defendants have the right to terminate the Settlement if valid requests for exclusion are received from persons and entities entitled to be members of the Class in an amount that exceeds an amount agreed to by Lead Plaintiff and Defendants.

WHEN AND WHERE WILL THE COURT DECIDE WHETHER TO APPROVE THE SETTLEMENT? DO I HAVE TO COME TO THE HEARING? MAY I SPEAK AT THE HEARING IF I DO NOT LIKE THE SETTLEMENT?

42. Class Members do not need to attend the Final Approval Hearing. The Court will consider any submission made in accordance with the provisions below even if a Class Member does not attend the hearing. You can participate in the Settlement without attending the Final Approval Hearing.

43. The Final Approval Hearing will be held on June 27, 2014 at 11:00 a.m. before the Honorable Joel H. Slomsky in the United States District Court for the Eastern District of Pennsylvania, James A. Byrne U.S. Courthouse, 601 Market Street, Philadelphia, PA 19106-1797, Room 5614. The Court reserves the right to approve the Settlement, the Plan of Allocation and/or Lead Counsel's request for an award of attorneys' fees and Litigation Expenses at or after the Final Approval Hearing without further notice to the members of the Class.

44. Any Class Member who does not request exclusion from the Class may object to the proposed Settlement, the proposed Plan of Allocation, and/or Lead Counsel's request for an award of attorneys' fees and Litigation Expenses. Objections must be in writing. You must file any written objection, together with copies of all other papers and briefs supporting the objection, with the Clerk's Office at the United States District Court for the Eastern District of Pennsylvania at the address set forth below **on or before May 23, 2014**. You must also serve the papers on Lead Counsel for the Class and Defendants' Counsel at the addresses set forth below so that the papers are ***received*** **on or before May 23, 2014**.

Clerk's Office	**Lead Counsel for the Class**	**Defendants' Counsel**
United States District Court for the Eastern District of Pennsylvania Clerk of the Court 2609 U.S. Courthouse 601 Market Street Philadelphia, PA 19106-1797	Samuel H. Rudman, Esq. Robert M. Rothman, Esq. Edward Y. Kroub, Esq. **ROBBINS GELLER RUDMAN & DOWD LLP** 58 South Service Road Suite 200 Melville, NY 11747	Robert L. Hickok, Esq. Gay Parks Rainville, Esq. **PEPPER HAMILTON LLP** 3000 Two Logan Square Eighteenth and Arch Streets Philadelphia, PA 19103-2799 Jeffrey A. Lutsky, Esq. **STRADLEY RONON STEVENS & YOUNG, LLP** 2005 Market Street, Suite 2600 Philadelphia, PA 19103-7018 Steven E. Bizar, Esq. **BUCHANAN INGERSOLL & ROONEY, PC** Two Liberty Place 50 S. 16th Street, Suite 3200 Philadelphia, PA 19102-2555

45. Any objection to the Settlement (a) must state the name, address and telephone number of the person or entity objecting and must be signed by the objector; (b) must contain a statement of the Class Member's objection or objections, and the specific reasons for each objection, including any legal and evidentiary support the Class Member wishes to bring to the Court's attention; and (c) must include documents sufficient to prove the number of shares of UniTek common stock that the objecting Class Member purchased, acquired and sold during the Class Period, as well as the date(s) and price(s) of each such purchase, acquisition and sale. You may not object to the Settlement, the Plan of Allocation or Lead Counsel's request for attorneys' fees and Litigation Expenses if you excluded yourself from the Class or if you are not a member of the Class.

46. You may file a written objection without having to appear at the Final Approval Hearing. You may not, however, appear at the Final Approval Hearing to present your objection unless you first filed and served a written objection in accordance with the procedures described above, unless the Court orders otherwise.

47. If you wish to be heard orally at the hearing in opposition to the approval of the Settlement, the Plan of Allocation, and/or Lead Counsel's request for an award of attorneys' fees and Litigation Expenses, and if you file and serve a timely written objection as described above, you must also file a notice of appearance with the Clerk's Office and serve it on Lead Counsel and Defendants' Counsel at the addresses set forth above so that it is ***received*** **on or before May 23, 2014**. Persons who intend to object and desire to present evidence at the Final Approval Hearing must include in their written objection or notice of appearance the identity of any witnesses they may call to testify and exhibits they intend to introduce into evidence at the hearing.

48. You are not required to hire an attorney to represent you in making written objections or in appearing at the Final Approval Hearing. However, if you decide to hire an attorney, it will be at your own expense, and that attorney must file a notice of appearance with the Court and serve it on Lead Counsel and Defendants' Counsel so that the notice is ***received*** **on or before May 23, 2014**.

49. The Final Approval Hearing may be adjourned by the Court without further written notice to the Class. If you intend to appear at the Final Approval Hearing, you should confirm the date and time with Lead Counsel.

50. Unless the Court orders otherwise, any Class Member who does not object in the manner described above will be deemed to have waived any objection and shall be forever foreclosed from making any objection to the proposed Settlement, the proposed Plan of Allocation, or Lead Counsel's request for an award of attorneys' fees and Litigation Expenses. Class Members do not need to appear at the hearing or take any other action to indicate their approval.

WHAT IF I BOUGHT SHARES ON SOMEONE ELSE'S BEHALF?

51. If you purchased or acquired UniTek common stock during the Class Period for the beneficial interest of a person or entity other than yourself, you must either (a) within ten (10) calendar days of receipt of this Notice, request from the Claims Administrator sufficient copies of the Notice and Proof of Claim (the "Notice Packet") to forward to all such beneficial owners and within ten (10) calendar days of receipt of those Notice Packets forward them to all such beneficial owners; or (b) within ten (10) calendar days of receipt of this Notice, provide a list of the names and addresses of all such beneficial owners to *In re UniTek Global Services, Inc. Securities Litigation*, c/o Strategic Claims Services, P.O. Box 230, 600 N. Jackson Street, Suite 3, Media, PA 19063. If you choose the second option, the Claims Administrator will send a copy of the Notice and Proof of Claim to the beneficial owners. Upon full compliance with these directions, such nominees may seek reimbursement of their reasonable expenses actually incurred, by providing the Claims Administrator with proper documentation supporting the expenses for which reimbursement is sought. Copies of this Notice and Proof of Claim may also be obtained from the website maintained by the Claims Administrator, www.strategicclaims.net, or by calling the Claims Administrator toll-free at (866) 274-4004.

CAN I SEE THE COURT FILE? WHOM SHOULD I CONTACT IF I HAVE QUESTIONS?

52. This Notice contains only a summary of the terms of the proposed Settlement. For more detailed information about the matters involved in this Action, you are referred to the papers on file in the Action, including the Stipulation, which may be inspected during regular office hours at the Clerk of the Court for the United States District Court for the Eastern District of Pennsylvania, 2609 U.S. Courthouse, 601 Market Street, Philadelphia, PA 19106-1797. Additionally, copies of the Stipulation and any related orders entered by the Court will be posted on the website maintained by the Claims Administrator, www.strategicclaims.net. All inquiries concerning this Notice or Proof of Claim should be directed to the Claims Administrator or Lead Counsel at:

In re UniTek Global Services, Inc. *Securities Litigation* c/o Strategic Claims Services P.O. Box 230 600 N. Jackson Street, Suite 3 Media, PA 19063 (866) 274-4004 www.strategicclaims.net	Samuel H. Rudman, Esq. Robert M. Rothman, Esq. Edward Y. Kroub, Esq. Robbins Geller Rudman & Dowd LLP 58 South Service Road Suite 200 Melville, NY 11747 www.rgrdlaw.com

DO NOT CALL OR WRITE THE COURT OR THE OFFICE OF THE CLERK OF COURT REGARDING THIS NOTICE.

Dated: February 21, 2014

By Order of the Clerk of Court
United States District Court
for the Eastern District of Pennsylvania

APPENDIX A

PROPOSED PLAN OF ALLOCATION OF THE NET SETTLEMENT FUND

The Plan of Allocation is a matter separate and apart from the proposed Settlement, and any decision by the Court concerning the Plan of Allocation shall not affect the validity or finality of the proposed Settlement. The Court may approve the Plan of Allocation with or without modifications agreed to among the Parties, or another plan of allocation, without further notice to Class Members. Any modifications to the Plan of Allocation will be posted to the Claims Administrator's website, www.strategicclaims.net.

The Claims Administrator shall determine each Authorized Claimant's *pro rata* share of the Net Settlement Fund based upon each Authorized Claimant's Recognized Claim. **Please Note**: The Recognized Claim formula, set forth below, is not intended to be an estimate of the amount of what a Class Member might have been able to recover after a trial, nor is it an estimate of the amount that will be paid to Authorized Claimants pursuant to the Settlement. The Recognized Claim formula is the basis upon which the Net Settlement Fund will be proportionately allocated to the Authorized Claimants. To the extent there are sufficient funds in the Net Settlement Fund, each Authorized Claimant will receive an amount equal to the Authorized Claimant's Recognized Claim. If, however, the amount in the Net Settlement Fund is not sufficient to permit payment of the total Recognized Claim of each Authorized Claimant, then each Authorized Claimant shall be paid the percentage of the Net Settlement Fund that each Authorized Claimant's Recognized Claim bears to the total Recognized Claims of all Authorized Claimants (i.e., "*pro rata* share"). Payment in this manner shall be deemed conclusive against all Authorized Claimants. No distribution will be made on a Claim where the potential distribution amount is less than ten dollars ($10.00) in cash.

If any funds remain in the Net Settlement Fund by reason of uncashed checks, or otherwise, after the Claims Administrator has made reasonable and diligent efforts to have Authorized Claimants who are entitled to participate in the distribution of the Net Settlement Fund cash their distribution checks, then any balance remaining in the Net Settlement Fund six (6) months after the initial distribution of such funds shall be used: (i) first, to pay any amounts mistakenly omitted from the initial distribution to Authorized Claimants or to pay any late, but otherwise valid and fully documented Claims received after the cut-off date used to make the initial distribution, provided that such distributions to any late post-distribution Claimants meet all of the other criteria for inclusion in the initial distribution, including the $10.00 minimum check amount; (ii) second, to pay any additional Notice and Administration Costs incurred in administering the Settlement; and (iii) finally, to make a second distribution to Authorized Claimants who cashed their checks from the initial distribution and who would receive at least $10.00 from such second distribution, after payment of the estimated costs or fees to be incurred in administering the Net Settlement Fund and in making this second distribution, if such second distribution is economically feasible. If after six (6) months after such second distribution, if undertaken, or if such second distribution is not undertaken, any funds remain in the Net Settlement Fund after the Claims Administrator has made reasonable and diligent efforts to have Authorized Claimants who are entitled to participate in the Settlement cash their checks, these funds shall be donated to a non-profit charitable organization(s) selected by Lead Counsel.

THE BASIS FOR CALCULATING YOUR RECOGNIZED CLAIM

As stated above, each Authorized Claimant shall be allocated a *pro rata* share of the Net Settlement Fund based on his, her or its recognized loss (or, "Recognized Claim") from his, her or its eligible purchases and acquisitions of UniTek common stock during the Class Period (*i.e.,* May 18, 2011 through April 12, 2013, inclusive) as compared to the total Recognized Claims of all Authorized Claimants.

A Claimant's Recognized Claim will be calculated as follows:

A. For each share of UniTek common stock purchased or otherwise acquired between May 18, 2011 and April 12, 2013, inclusive, and sold between May 18, 2011 and April 12, 2013, inclusive, the Recognized Claim for each such share shall be zero.

B. For each share of UniTek common stock purchased or otherwise acquired between May 18, 2011 and April 12, 2013, inclusive, and sold between April 13, 2013 and July 12, 2013, inclusive, the Recognized Loss for each such share shall be the *lesser of*:

(1) $1.49 per share; or

(2) the difference between the purchase price per share (excluding all commissions, taxes and fees) and the sale price per share (excluding all commissions, taxes and fees); or

(3) the difference between the purchase price per share (excluding all commissions, taxes and fees) and the average closing stock price as of the date of sale provided in Table A below.

C. For each share of UniTek common stock purchased or otherwise acquired between May 18, 2011 and April 12, 2013, inclusive, and still held at the close of trading on July 12, 2013, the Recognized Loss shall be the *lesser of*:

(1) $1.49 per share; or

(2) the difference between the purchase price per share (excluding all commissions, taxes and fees) and $1.46 (i.e., the average closing price during the 90-day look-back period as set forth in Table A below).[3]

Table A
PSLRA Loss Limitation for 90-day Look-back Period

Date[4]	Avg. Closing Price	Date	Avg. Closing Price
4/15/13	$1.52	5/30/13	$1.41
4/16/13	$1.51	5/31/13	$1.43
4/17/13	$1.50	6/3/13	$1.44
4/18/13	$1.46	6/4/13	$1.45
4/19/13	$1.43	6/5/13	$1.46
4/22/13	$1.41	6/6/13	$1.47
4/23/13	$1.38	6/7/13	$1.47
4/24/13	$1.36	6/10/13	$1.48
4/25/13	$1.34	6/11/13	$1.48
4/26/13	$1.33	6/12/13	$1.47
4/29/13	$1.32	6/13/13	$1.47
4/30/13	$1.30	6/14/13	$1.47
5/1/13	$1.29	6/17/13	$1.46
5/2/13	$1.27	6/18/13	$1.46
5/3/13	$1.26	6/19/13	$1.45
5/6/13	$1.25	6/20/13	$1.45
5/7/13	$1.25	6/21/13	$1.45
5/8/13	$1.24	6/24/13	$1.45
5/9/13	$1.24	6/25/13	$1.44
5/10/13	$1.24	6/26/13	$1.44
5/13/13	$1.24	6/27/13	$1.44
5/14/13	$1.25	6/28/13	$1.44
5/15/13	$1.25	7/1/13	$1.43
5/16/13	$1.26	7/2/13	$1.43
5/17/13	$1.28	7/3/13	$1.44
5/20/13	$1.29	7/5/13	$1.44
5/21/13	$1.30	7/8/13	$1.45
5/22/13	$1.32	7/9/13	$1.45
5/23/13	$1.34	7/10/13	$1.45
5/24/13	$1.36	7/11/13	$1.46
5/28/13	$1.38	7/12/13	$1.46
5/29/13	$1.40		

[3] Pursuant to Section 21(D)(e)(1) of the Private Securities Litigation Reform Act of 1995 ("PSLRA"), "in any private action arising under this title in which the plaintiff seeks to establish damages by reference to the market price of a security, the award of damages to the plaintiff shall not exceed the difference between the purchase or sale price paid or received, as appropriate, by the plaintiff for the subject security and the mean trading price of that security during the 90-day period beginning on the date on which the information correcting the misstatement or omission that is the basis for the action is disseminated." Consistent with the requirements of the PSLRA, Recognized Claims are reduced to an appropriate extent by taking into account the closing prices of UniTek common stock during the 90-day look-back period. The mean (average) daily closing price for UniTek common stock during the 90-day look-back period was $1.46.

[4] The last day of the Class Period is Friday, April 12, 2013. Since April 13, 2013 and April 14, 2013 are a Saturday and Sunday, the 90-day look-back period is calculated from Monday, April 15, 2013.

ADDITIONAL PLAN OF ALLOCATION PROVISIONS

For purposes of calculating your Recognized Claim, the date of purchase, acquisition or sale is the "contract" or "trade" date and not the "settlement" or "payment" date. The receipt or grant by gift, inheritance or operation of law of shares of UniTek common stock during the Class Period shall not be deemed a purchase, acquisition or sale of those shares of UniTek common stock for the calculation of an Authorized Claimant's Recognized Claim, nor shall such receipt or grant be deemed an assignment of any claim relating to the purchase/acquisition of such shares of UniTek common stock during the Class Period unless (a) the donor or decedent purchased or otherwise acquired such UniTek common stock during the Class Period; (b) no Proof of Claim was submitted by or on behalf of the donor, on behalf of the decedent, or by anyone else with respect to such UniTek common stock; and (c) it is specifically so provided in the instrument of gift or assignment.

All purchases, acquisitions and sales of UniTek common stock shall be accounted for and matched using the First In, First Out ("FIFO") method of accounting. In the event that a claimant has more than one purchase/acquisition or sale of UniTek common stock during the Class Period, all purchases/acquisitions and sales shall be matched on a FIFO basis, such that sales will be matched first against the claimant's opening holdings of UniTek common stock on the first day of the Class Period, if any, and then will be matched against purchases/acquisitions in chronological order, beginning with the earliest purchase/acquisition made during the Class Period.

The date of covering a "short sale" is deemed to be the date of purchase or acquisition of UniTek common stock. The date of a "short sale" is deemed to be the date of sale of UniTek common stock. In accordance with the Plan of Allocation, however, the Recognized Claim on "short sales" is zero. In the event that an Authorized Claimant has an opening short position in UniTek common stock, the earliest Class Period purchases or acquisitions shall be matched against such opening short position, and not be entitled to a recovery, until that short position is fully covered.

UniTek common stock is the only security eligible for recovery under the Plan of Allocation. UniTek option contracts with UniTek common stock as the underlying security are not securities eligible to participate in the Settlement. With respect to UniTek common stock purchased or sold through the exercise of an option, the purchase/sale date of the UniTek common stock is the exercise date of the option and the purchase/sale price of the UniTek common stock is the exercise price of the option.

To the extent a Claimant had a market gain with respect to his, her, or its overall transactions in UniTek common stock during the Class Period, the value of his, her or its Recognized Claim will be zero. To the extent that a Claimant suffered an overall market loss with respect to his, her or its overall transactions in UniTek common stock during the Class Period, but that market loss was less than the total Recognized Claim calculated above, then the Claimant's Recognized Claim shall be limited to the amount of the Claimant's actual market loss. As set forth above, the Recognized Claim on short sales is zero; however, any market gains with respect to short sales on UniTek common stock shall be offset against the Recognized Claim calculated above on the Claimant's other eligible transactions.

Payment pursuant to the plan of allocation approved by the Court shall be conclusive against all Authorized Claimants. No person shall have any claim against Lead Plaintiff, Plaintiffs' Counsel, Defendants, Defendants' Counsel, the Claims Administrator or any other agent designated by Lead Counsel based on the distributions made substantially in accordance with the Stipulation and the Settlement contained therein, the Plan of Allocation, or further orders of the Court. Each Claimant shall be deemed to have submitted to the jurisdiction of the Court with respect to the Claimant's Proof of Claim. All persons involved in the review, verification, calculation, tabulation, or any other aspect of the processing of the claims submitted in connection with the Settlement, or otherwise involved in the administration or taxation of the Settlement Fund or the Net Settlement Fund shall be released and discharged from any and all claims arising out of such involvement, and all Class Members, whether or not they are to receive payment from the Net Settlement Fund, will be barred from making any further claim against the Net Settlement Fund beyond the amount allocated to them as provided in any distribution orders entered by the Court.

UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF PENNSYLVANIA

In re UNITEK GLOBAL SERVICES, INC. SECURITIES LITIGATION This Document Relates To: ALL ACTIONS.	Civil Action No. 2:13-cv-02119-JHS CLASS ACTION

PROOF OF CLAIM AND RELEASE FORM

I. GENERAL INSTRUCTIONS

A. To recover as a member of the Class based on your claim in the action entitled *In re UniTek Global Services, Inc. Securities Litigation*, Civil Action No. 2:13-cv-02119-JHS (the "Action"), you must complete this Proof of Claim and Release form ("Proof of Claim"). If you fail to submit a Proof of Claim by the deadline, your claim may be rejected and you may be precluded from any recovery from the Settlement Fund created in connection with the proposed settlement of the Action ("Settlement"), as set forth in the Stipulation and Agreement of Settlement ("Stipulation") dated January 16, 2014.

B. Submission of this Proof of Claim, however, does not ensure that you will share in the proceeds of the Settlement Fund created in this Action.

C. YOU MUST COMPLETE AND SUBMIT YOUR PROOF OF CLAIM VIA MAIL POSTMARKED **ON OR BEFORE JULY 11, 2014**, ADDRESSED TO THE CLAIMS ADMINISTRATOR AS FOLLOWS:

In re UniTek Global Services, Inc. Securities Litigation
c/o Strategic Claims Services
P.O. Box 230
600 N. Jackson Street, Suite 3
Media, PA 19063

If you are NOT a member of the Class, as defined in the Notice of Pendency and Proposed Settlement of Class Action, Motion for Attorneys' Fees and Expenses and Final Approval Hearing (the "Notice"), then DO NOT submit a Proof of Claim.

D. If you are a member of the Class, you are bound by the terms of any judgment entered in the Action, WHETHER OR NOT YOU SUBMIT A PROOF OF CLAIM.

II. INSTRUCTIONS FOR CLAIMANT IDENTIFICATION SCHEDULE

A. If you purchased or otherwise acquired the common stock of UniTek between May 18, 2011 and April 12, 2013, inclusive (the "Class Period"), and were damaged thereby, and held the stock in your name, you are the beneficial purchaser as well as the record purchaser. If, however, the stock was registered in the name of a third party, such as a nominee or brokerage firm, you are the beneficial purchaser and the third party is the record purchaser.

B. Use "Part I" of this form (below) entitled "Claimant Identification" to identify each owner of record ("nominee"), if different from the beneficial owner of the UniTek common stock which forms the basis of this claim. THIS CLAIM MUST BE FILED BY THE ACTUAL BENEFICIAL OWNER(S), OR THE LEGAL REPRESENTATIVE OF SUCH OWNER(S) OF THE UNITEK COMMON STOCK UPON WHICH THIS CLAIM IS BASED.

C. All joint purchasers must sign this claim. Executors, administrators, guardians, conservators, and trustees must complete and sign this claim on behalf of persons or entities represented by them and their authority must accompany this claim and their titles or capacities must be stated. The Social Security (or taxpayer identification) number and telephone number of the beneficial owner may be used in verifying the claim. Failure to provide the foregoing information could delay verification of your claim or result in rejection of the claim.

III. INSTRUCTIONS FOR SCHEDULE OF TRANSACTIONS

A. In the space provided below, supply all required details of your transaction(s) in UniTek common stock. If you need more space, attach separate sheets giving all of the required information in substantially the same form. Sign and print or type your name on each additional sheet.

B. Please provide all of the requested information with respect to ***all*** of your purchases and acquisitions of UniTek common stock, regardless of whether such transactions resulted in a profit or a loss. **Failure to report all such transactions may result in the rejection of your claim. Please note**: only UniTek common stock purchased or acquired during the Class Period (*i.e.*, May 18, 2011 through April 12, 2013, inclusive) is eligible to potentially recover under the Settlement. However, because information

regarding your sales of UniTek common stock during the period from April 13, 2013 through July 12, 2013, inclusive, will be used for purposes of calculating your Recognized Claim under the Plan of Allocation contained in the Notice, information with respect to your purchases and acquisitions of UniTek common stock during that period is needed in order to balance your claim. While these purchases will not be used for purposes of calculating your Recognized Claim pursuant to the Plan of Allocation, the information is necessary in order to process your claim.

C. List each transaction separately and in chronological order by trade date, beginning with the earliest. You must accurately provide the month, day, and year of each transaction you list.

D. Broker confirmations or other documentation of your transactions in UniTek common stock should be attached to your claim. Failure to provide this documentation could delay verification of your claim or result in rejection of your claim.

E. The requests are designed to provide the minimum amount of information necessary to process the most simple claims. The Claims Administrator may request additional information as required to efficiently and reliably calculate your losses. In some cases where the Claims Administrator cannot perform the calculation accurately or at a reasonable cost to the Class with the information provided, the Claims Administrator may condition acceptance of the claim upon the production of additional information and/or the hiring of an accounting expert at the claimant's cost.

UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF PENNSYLVANIA

In re UniTek Global Services, Inc. Securities Litigation

Civil Action No. 2:13-cv-02119-JHS

PROOF OF CLAIM AND RELEASE

Must be Postmarked No Later Than: July 11, 2014

Please Type or Print

PART I. CLAIMANT IDENTIFICATION

Beneficial Owner's Name (First, Middle, Last)

Record Owner's Name (if different from beneficial owner listed above)

Street Address

City: State: Zip Code: –

Foreign Province and Postal Code: Foreign Country:

Social Security Number (for individuals) – – OR Taxpayer Identification Number (for estates, trusts, corporations, etc.) –

Area Code Telephone No. (Day) – Area Code Telephone No. (Night) – Area Code Facsimile Number –

Email

Check One: ☐ Individual ☐ Corporation ☐ Joint Owners ☐ IRA ☐ Estate ☐ Other (specify) _____

PART II. SCHEDULE OF TRANSACTIONS IN UNITEK COMMON STOCK

A. **BEGINNING HOLDINGS**: At the opening of trading on May 18, 2011, I owned _____ shares of UniTek common stock. (If none, write 0).

B. **PURCHASES/ACQUISITIONS**: I made the following PURCHASES/ACQUISITIONS of UniTek common stock from May 18, 2011 to July 12, 2013, inclusive.[1] *(Must be documented)*:

Trade Date(s) of Purchase(s)/Acquisition(s) (List Chronologically) (Month/Day/Year)	Number of Shares of UniTek Common Stock Purchased/Acquired	Purchase/Acquisition Price Per Share of UniTek Common Stock	Aggregate Cost (excluding commissions, taxes, and fees)
/ /		$.	$.
/ /		$.	$.
/ /		$.	$.
/ /		$.	$.

[1] **Please note:** As set forth above, information requested with respect to your purchases/acquisitions of UniTek common stock between April 13, 2013 and July 12, 2013, inclusive, is needed in order to balance your claim; purchases/acquisitions of UniTek common stock during this period, however, are not eligible to participate in the Settlement as these purchases/acquisitions are outside the Class Period (*i.e.*, May 18, 2011 through April 12, 2013, inclusive) and will not be used for purposes of calculating your Recognized Claim pursuant to the Plan of Allocation.

C. **SALES**: I made the following SALES of UniTek common stock from May 18, 2011 to July 12, 2013, inclusive. *(Must be documented)*:

Trade Date(s) of Sale(s) (List Chronologically) (Month/Day/Year)	Number of Shares of UniTek Common Stock Sold	Sale Price Per Share of UniTek Common Stock	Total Proceeds (excluding commissions, taxes and fees)
/ /		$.	$.
/ /		$.	$.
/ /		$.	$.
/ /		$.	$.

D. **UNSOLD HOLDINGS**: At the close of trading on July 12, 2013, I still owned _____ shares of UniTek common stock. (If none, write 0).

YOU MUST READ AND SIGN THE RELEASE ON PAGE 15. FAILURE TO SIGN THE RELEASE MAY RESULT IN A DELAY IN PROCESSING OR THE REJECTION OF YOUR CLAIM.

If you require additional space, attach extra schedules in the same format as above. Copies of broker's confirmations or other documentation evidencing your transactions in UniTek common stock should be attached.

PART III: SUBMISSION TO JURISDICTION OF COURT AND ACKNOWLEDGEMENTS

1. I (We) submit this Proof of Claim and Release under the terms of the Stipulation and Agreement of Settlement described in the Notice. I (We) also submit to the jurisdiction of the United States District Court for the Eastern District of Pennsylvania with respect to my (our) claim as a Class Member and for purposes of enforcing the release set forth herein and any Judgment which may be entered in the Action. I (We) further acknowledge that I (we) am (are) bound by and subject to the terms of any Judgment that may be entered in the Action.

2. I (We) agree to furnish additional information to the Claims Administrator to support this claim if required to do so.

PART IV: DEFINITIONS AND RELEASE

1. I (We) hereby acknowledge full and complete satisfaction of, and do hereby fully, finally and forever settle, discharge and release all "Settled Claims" against all "Released Parties," including "Unknown Claims," as defined below.

(a) "Settled Claims" means any and all claims, debts, demands, rights or causes of action or liabilities whatsoever, whether based on federal, state, common or foreign law or any other law, rule or regulation, whether fixed or contingent, accrued or un-accrued, liquidated or un-liquidated, at law or in equity, matured or un-matured, whether class, and/or individual in nature, including both known claims and Unknown Claims (as defined herein), arising from both 1) the purchase or acquisition of UniTek common stock during the Class Period and 2) the allegations, transactions, facts, matters or occurrences, representations or omissions that were or could have been alleged by Plaintiffs in the Action. Notwithstanding the foregoing, "Settled Claims" does not include claims asserted in any derivative action or ERISA action based on similar allegations or any claims relating to the enforcement of the Settlement.

(b) "Released Parties" means the Defendants and the agents, attorneys, auditors, underwriters, insurers, representatives, heirs, predecessors, successors in interest and assigns of the Defendants, and the current and former officers, directors, partners, members, parents, subsidiaries, controlling persons, affiliates and employees of the Company.

(c) "Unknown Claims" means any and all Settled Claims that Lead Plaintiff and/or any Class Member does not know or suspect to exist in his, her or its favor as of the Effective Date and any Released Parties' Claims that any Released Party does not know or suspect to exist in his, her or its favor as of the Effective Date, which if known by him, her or it might have affected his, her or its decision(s) with respect to the Settlement. With respect to any and all Settled Claims and Released Parties' Claims, the Parties stipulate and agree that upon the Effective Date, Lead Plaintiff and Defendants shall expressly waive, and each Class Member and Released Party shall be deemed to have waived, and by operation of the Judgment shall expressly have waived, any and all provisions, rights and benefits conferred by any law of any state of the United States, or principle of common law or otherwise, which is similar, comparable, or equivalent to California Civil Code §1542, which provides:

> A general release does not extend to claims which the creditor does not know or suspect to exist in his or her favor at the time of executing the release, which if known by him or her must have materially affected his or her settlement with the debtor.

The Parties acknowledge, and Class Members and Released Parties by operation of law shall be deemed to have acknowledged, that the inclusion of "Unknown Claims" in the definition of Settled Claims and Released Parties' Claims was separately bargained for and was a key element of the Settlement.

2. This release shall be of no force or effect unless and until the Court gives final approval to the Settlement and the Effective Date occurs.

PART V: REPRESENTATIONS

1. I (We) hereby warrant and represent that I (we) have not assigned or transferred or purported to assign or transfer, voluntarily or involuntarily, any matter released pursuant to this release or any other part or portion thereof.

2. I (We) hereby warrant and represent that I (we) have included information about all of my (our) purchases, acquisitions and sales transactions in UniTek common stock which occurred between May 18, 2011 and July 12, 2013, inclusive, as well as the number of shares of UniTek common stock held by me (us) at the opening of trading on May 18, 2011 and the close of trading on July 12, 2013.

3. I (We) certify that I am (we are) not subject to backup withholding under the provisions of Section 3406(a) (1) (c) of the Internal Revenue Code.

NOTE: If you have been notified by the Internal Revenue Service that you are subject to backup withholding, please strike out the language that you are not subject to backup withholding in the certification above.

I (We) declare under penalty of perjury under the laws of the Commonwealth of Pennsylvania and the United States of America that the foregoing information supplied by the undersigned is true and correct and that this Proof of Claim and Release form was executed this _____ day of _____ in _____.
(month, year) (City, State, Country)

(Sign your name here)	(Sign your name here)
(Type or print your name here)	(Type or print your name here)
(Capacity of persons signing, e.g., Beneficial Purchaser, Executor or Administrator)	(Capacity of persons signing, e.g., Beneficial Purchaser, Executor or Administrator)

ACCURATE CLAIMS PROCESSING TAKES A

SIGNIFICANT AMOUNT OF TIME

THANK YOU FOR YOUR PATIENCE

Reminder Checklist

1. Please sign the Certification section of the Proof of Claim and Release above.
2. If this claim is being made on behalf of joint claimants, both must sign.
3. Remember to attach supporting documentation.
4. Do not send original stock certificates.
5. Keep a copy of your Proof of Claim and Release form and all documents submitted for your records.
6. If you desire an acknowledgment of receipt of your claim form, please send it Certified Mail, Return Receipt Requested.
7. If you move, please send the Claims Administrator your new address.

This form and your supporting documentation must be postmarked no later than July 11, 2014.

In re UniTek Global Services, Inc. Securities Litigation
c/o Strategic Claims Services
P.O. Box 230
600 N. Jackson Street, Suite 3
Media, PA 19063

PLEASE FORWARD

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